

THE KCP LIMITED
Registered Office: 'RAMAKRISHNA BUILDINGS'
No 2, Dr. P.V. Cheriai Crescent, Chennai - 600 008
CIN : L65991TN1941PLC001128
CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2016

Sl No	PARTICULARS	(Rupees in lakhs)						
		3MONTHS ENDED			YEAR ENDED		NSOLIDATED YEAR ENDED	
		31.03.2016	31.12.2015	31.03.2015	31.03.2016	31.03.2015	31.03.2016	31.03.2015
	Audited	UnAudited	Audited	Audited	Audited	Audited	Audited	
1	INCOME FROM OPERATIONS	21783	19179	18713	84700	68353	139290	126405
	LESS: EXCISE DUTY	3101	2588	2393	11220	8946	11376	9007
	(a) NET SALES/ INCOME FROM OPERATIONS	18682	16591	16320	73480	59407	127914	117398
	(b) OTHER OPERATING INCOME	372	347	351	1499	1314	1686	1314
	TOTAL INCOME FROM OPERATIONS	19054	16938	16671	74979	60721	129600	118712
2	EXPENSES							
	(a) COST OF RAW MATERIAL CONSUMED	5921	5320	4115	20752	13677	58686	50293
	(b) PURCHASES OF STOCK IN TRADE							
	(c) CHANGES IN INVENTORIES OF FINISHED GOODS, WORK IN PROGRESS AND STOCK IN TRADE	607	-549	-198	554	-1323	-122	4384
	(d) STORES AND SPARES CONSUMED	957	925	814	3868	3987	4672	5156
	(e) EMPLOYEES BENEFIT EXPENSE	1626	1562	1280	6631	5258	8821	7131
	(f) DEPRECIATION AND AMORTISATION EXPENSE	1004	1111	983	3912	3431	4829	4821
	(g) POWER & FUEL	3302	2714	2965	11907	14380	12041	14464
	(h) FREIGHT OUTWARD	2353	2273	2432	9867	8822	11694	10785
	(i) OTHER EXPENDITURE	1488	1671	1865	6735	6270	10059	9828
	TOTAL EXPENSES	17257	15027	14256	64225	54502	110680	106862
3	PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST AND EXCEPTIONAL ITEMS (1-2)	1797	1911	2415	10754	6219	18920	11849
4	OTHER INCOME	173	49	947	383	1245	475	1543
5	PROFIT FROM ORDINARY ACTIVITIES BEFORE FINANCE COSTS AND EXCEPTIONAL ITEMS (3+4)	1969	1960	3362	11137	7464	19395	13392
6	FINANCE COSTS	1957	1110	1354	4541	4886	5234	5147
7	PROFIT FROM ORDINARY ACTIVITIES AFTER FINANCE COSTS AND BEFORE EXCEPTIONAL ITEMS (5-6)	913	850	2008	6596	2578	14161	8245
8	EXCEPTIONAL ITEMS	0	0	0	0	133	0	133
9	PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES BEFORE TAX (7-8)	913	850	2008	6596	2445	14161	8112
10	TAX EXPENSE: ADD/(LESS):	1033	324	663	2256	804	2361	1313
11	NET PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES AFTER TAX (9-10)	-120	526	1345	4341	1641	11801	6799
12	EXTRAORDINARY ITEM (NET OF TAX EXPENSE Rs.)	55			55	55	55	55
13	NET PROFIT(+)/LOSS(-) FOR THE PERIOD (11-12)	-175	526	1345	4286	1586	11746	6744
14	SHARE OF PROFIT / (LOSS) OF ASSOCIATES							
15	MINORITY - SHARE OF INTEREST PROFIT						2410	1709
16	NET PROFIT(+)/LOSS(-) AFTER TAXES, MINORITY INTEREST AND SHARE OF PROFIT/(LOSS) OF ASSOCIATE						9335	5035
17	PAID - UP EQUITY SHARE CAPITAL (FACE VALUE OF SHARE: Rs. 1/- EACH)	1289	1289	1289	1289	1289	1289	1289
18	RESERVES EXCLUDING REVALUATION RESERVES AS PER BALANCE SHEET OF PREVIOUS ACCOUNTING YEAR				34592	34250	51887	48425
19	EARNINGS PER SHARE (EPS)							
	(a) Basic and diluted EPS before Extraordinary Items (not annualised) - Rs.	-0.09	0.41	1.04	3.37	1.21	7.28	3.94
	(b) Basic and diluted EPS after Extraordinary Items (not annualised) - Rs.	-0.14	0.41	1.04	3.32	1.17	7.24	3.90

Notes :

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 27th May 2016.
- During the last Quarter, the Company has commenced the commercial operations of its Hotel Business at Hyderabad.
- Pending finalisation of Insurance claims on account of Chennai floods, expenditure incurred upto 31.03.2016 on restoration works of Rs. 5,84,31,745 has been accounted as Extraordinary Expenses and the adhoc amount of Rs.500,00,000 received from Insurance Company has been deducted therefrom.
- The Statutory Auditors have audited the above results and issued audit report with unmodified opinion.
- Figures for the previous period have been regrouped wherever necessary.

(BY ORDER OF THE BOARD)

Place : Chennai - 600 008

Date : 27.05.2016

For THE KCP LIMITED
EGMURAI
CHENNAI
V.J. Indira Dutt
Joint Managing Director

THE KCP LIMITED

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

		(Rs in Lakhs)						
		3MONTHS ENDED			YEAR ENDED		The KCP Ltd Group	
SI No	PARTICULARS	31.03.2016	31.12.2015	31.03.2015	31.03.2016	31.03.2015	CONSOLIDATED YEAR ENDED	
							31.03.2016	31.03.2015
1	Segment Revenue (Net Sale / Income from each segment)							
a	Engineering	1246	986	329	7096	5051	15900	9297
b	Cement	20218	17949	17959	76590	62790	76590	62790
c	Power	2135	2046	1671	7885	3328	7885	3329
d	Sugar						46010	53985
e	Unallocated	72	68	0	331	0	331	0
	Total	23671	21049	19959	91902	71169	146716	129401
	Less: Inter segmental Revenue	1515	1523	1246	5702	2816	5741	2997
	Excise Duty	3101	2588	2393	11220	8946	11376	9007
	Net Sales / Income from Operations	19054	16938	16320	74979	59407	129600	117398
2	Segment Results							
	(Profit (+) / Loss (-) before tax and Interest from each segment							
a	Engineering	(694)	(341)	(1335)	(1028)	(1684)	(615)	(1540)
b	Cement	2487	2208	4013	11051	7174	11051	7174
c	Power	295	250	297	1245	1413	1245	1413
d	Sugar						7843	5776
e	Unallocated	(64)	(8)	0	(83)	0	(83)	0
	Total	2025	2108	2975	11185	6903	19442	12823
	Less:							
	Interest	1057	1110	1354	4541	4886	5234	5145
	Other unallocable expenditure(- unallocable Income (+)	(140)	(148)	387	(131)	346	(131)	347
	Total Profit Before Tax	828	850	2008	6512	2363	14077	8025
3	Capital Employed							
a	Engineering	7582	7032	6509	7582	6509	8425	7122
b	Cement	39662	41592	45579	39662	45579	39662	45579
c	Power	15309	16294	15807	15309	15807	15309	15807
d	Sugar						44551	26208
e	Unallocated	10884	11552	8750	10884	8750	8471	8750
	Total	73436	76470	76645	73436	76645	116418	103466



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STATEMENT OF ASSETS AND LIABILITIES

(Rs. Lacs)

	PARTICULARS	Stand alone		Consolidation	
		AS AT 31.03.2016	AS AT 31.03.2015	AS AT 31.03.2016	AS AT 31.03.2015
A	EQUITY AND LIABILITIES				
1	Shareholder Funds				
	Share Capital	1,289	1,289	1,289	1,289
	Reserves and Surplus	37,454	34,592	60,226	53,103
	Money Received against share warrants				
		38,744	35,881	61,516	54,392
2	Share Application money pending allotment				
3	Minority interest			12,170	8,311
4	Non-Current Liabilities				
	Long-term Borrowings	25,399	31,829	33,439	31,829
	Trade Payables	271	157	271	157
	Deferred Tax Liability (Net)	8,720	6,598	8,669	6,484
	Other Long-term liabilities	3,562	3,724	6,419	6,578
	Long-term Provisions	444	425	476	450
	Total Non Current Liabilities	38,397	42,733	49,274	45,498
5	Current Liabilities				
	Short-term Borrowings	4,679	4,152	5,200	4,323
	Trade Payables	2,820	4,762	7,220	6,658
	Other Current Liabilities	18,760	15,726	22,422	18,113
	Short term Provisions	1,625	1,908	1,719	2,939
	Total Current Liabilities	27,884	26,548	36,561	32,033
	TOTAL EQUITY AND LIABILITIES	1,05,025	1,05,162	1,59,521	1,40,234
B	Assets				
1	Non current Assets				
	Fixed Assets	70,391	59,190	85,061	64,350
	Intangible Assets	169	47	171	51
	Capital Work in progress	1,053	10,249	12,088	12,141
	Non current Investments	2,891	2,891	480	479
	Long term Loans and Advances	7,365	5,142	7,533	5,333
	Trade Receivables	158	56	158	56
	Other Non Current assets	11	5	11	29
	Total Non Current Assets	82,039	77,580	1,05,502	82,439
2	Current Assets				
	Current Investments				
	Inventories	12,092	14,791	21,990	23,056
	Trade Receivables	3,021	1,596	14,127	6,598
	Cash and Bank Balances	1,888	3,281	4,500	10,110
	Short term Loans and Advances	5,911	7,130	13,316	17,306
	Other Current Assets	73	784	87	726
		22,986	27,582	54,019	57,794
	TOTAL ASSETS	1,05,025	1,05,162	1,59,521	1,40,233

