



THE KCP LIMITED
Registered Office: 'RAMAKRISHNA BUILDINGS'
No 2, Dr. P.V. Cherian Crescent, Egmore, Chennai - 600 008
AUDITED FINANCIAL RESULTS
FOR THE FOURTH QUARTER AND THE YEAR ENDED 31/03/2003

(Rupees in lakhs)

SL NO	PARTICULARS	FOR THE NINE		FOR THE FOURTH QUARTER		FOR THE YEAR		THE KCP LIMITED GROUP	
		MONTHS ENDED		ENDED		ENDED		CONSOLIDATED	
		31/12/02	31/03/03	31/03/02	31/03/03	31/03/02	31/03/03	31/03/02	
1	NET SALES/ INCOME FROM OPERATION	10039	3554	3863	13593	13037	18936	13037	
2	OTHER INCOME	495	266	261	761	1055	642	851	
	TOTAL EXPENDITURE								
3	INCREASE (-)/ DECREASE(+)/IN STOCK IN TRADE	794	-258	-162	535	-375	535	-375	
4	CONSUMPTION OF RAW MATERIAL	1329	685	256	2015	1660	4800	1660	
5	STAFF COSTS	1205	418	431	1623	1560	1936	1671	
6	POWER & FUEL	2543	985	942	3528	3043	3553	3044	
7	EXCISE DUTY & TAXES	1656	570	481	2226	1804	2241	1804	
8	OTHER EXPENDITURE	2328	977	1432	3305	3666	3681	3703	
9	INTEREST	612	162	235	774	1051	1467	1581	
10	DEPRECIATION	516	172	176	688	695	1655	746	
11	PROFIT(+)/LOSS(-)	-447	108	334	-339	988	-290	54	
12	PROVISION FOR CURRENT TAXATION	0	0	-30	0	135	10	135	
13	PROVISION FOR DEFERRED TAXATION	0	-161	-162	-161	63	-164	63	
14	NET PROFIT(+)/LOSS(-)	-447	269	526	-178	790	-136	-144	
15	MINORITY INTEREST - PROFIT/ LOSS TRANSFERRED						-30	311	
16	PAID - UP EQUITY SHARE CAPITAL	1289	1289	1289	1289	1289	1289	1289	
17	RESERVES EXCLUDING REVALUATION RESERVES		-	-	8112	8435	6803	7015	
18	BASIC EARNINGS PER EQUITY SHARE OF Rs10/- EACH	-3.47	2.09	4.08	-1.38	6.13	-1.29	1.30	
19	AGGREGATE NON - PROMOTER SHAREHOLDING								
	NUMBER OF SHARES	7337159	7323382	7413852	7323382	7413852			
	PERCENTAGE OF SHAREHOLDING	56.91%	56.81%	57.52%	56.81%	57.52%			

Notes :

- The segment wise information is furnished as required by and in line with the Accounting Standard on Segment Reporting (AS 17) and the listing requirements.
- The Board of Directors have recommended a dividend of 10% subject to the approval of the financial Institutions and Banks
- The above statement was taken on record at the Board Meeting held on 20th June, 2003

BY ORDER OF THE BOARD

For THE KCP LIMITED

Place : Chennai - 600 008
Date : 20/06/2003

Dr. V.L. Dutt
Chairman & Managing Director

THE KCP LIMITED

SEGMENT- WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rupees in lakhs)

PARTICULARS	NINE MONTHS ENDED 31.12.2002	FOURTH QUARTER ENDED		YEAR ENDED		AUDITED Actuals 31.03.2002	THE KCP LIMITED GROUP	
		31.03.2003	31.03.2002	31.03.2003	31.03.2002		YEAR ENDED	
							31.03.2003	31.03.2002
Segment Revenue (Net Sale / Income from each segment)								
Engineering	3499	1066	1289	4565	4125	4125	4980	4125
Cement	6319	2461	2194	8780	7899	7899	8780	7899
Power	222	28	381	250	1014	1014	250	1014
Sugar							5056	0
Total	10039	3555	3863	13594	13037	13037	19066	13037
Less: Inter Segmental Revenue	245	52	369	297	1056	1056	130	1056
Net Sales / Income from Operations	9794	3504	3495	13297	11982	11982	18936	11982
Segment Results (Profit (+)/ Loss(-) before Tax and Interest from each segment								
Engineering	89	-78	101	12	300	298	-13	300
Cement	91	-8	302	82	1129	1130	82	1129
Power	-106	-64	236	-169	577	576	-169	577
Sugar							800	-216
Total	75	-150	639	-75	2005	2005	700	1791
Less: Interest	612	162	235	774	1051	1051	1467	1581
Other unallocable expenditure(-) net off unallocable Income (+)	89	421	-68	510	34	34	510	-156
Total Profit Before Tax	-447	109	335	-339	988	988	-257	54
Capital Employed								
Engineering	1194	1500	811	1500	811	811	1600	811
Cement	3417	3206	4095	3206	4095	4095	3206	4095
Power	4267	4241	4430	4241	4430	4430	4241	4430
Sugar							10460	10781
Others	7018	7049	7316	7049	7316	7316	1434	1971
Total	15896	15996	16652	15996	16652	16652	20941	22088

Notes : 1.The segment wise information is furnished as required by and in line with the Accounting Standard on Segment Reporting (AS 17) and the listing requirements.