

Capital History of The KCP Limited

		Authorized Capital			Paid-Up Capital			
Year	Class of Shares	No of Shares	Face Value Rs.	Total Amount Rs.	No of Shares	Paid Up Value Rs.	Total Amount Rs.	Remarks
1941								On Incorporation
1943	5%tax free cumulative redeemable Preference shares of	6000	100	600,000	1).3179 5% Tax free Preference shares of Rs.100/- each	3,17,900	1023127	
	7.5% tax free ordinary shares	13000	100	1300000	2).6284 7.5%tax free ordinary shares of Rs.100/- each	6,28,900		
	Differed shares	30000	10	300000	3).22159 Deferred shares of Rs.5/- each	110795 =Rs.10,57,595 Less: calls in arears of Rs.33958		
				22,00,000				
1944					1).3265 5%tax free cumulative redeemable preference shares of Rs.100/- each 2). 9935 7.5 tax	3,26,500 9,93,500	1460460	1). Issue of 86 redeemable Preference shares of Rs.100/- each 2).Issue of 3651 Equity shares of Rs.100/- each

					free ordinary shares of Rs.100/- each			
					3).28,714 deferred shares of Rs.5/- each	1,43,570 = 1463570 Less: Calls in arrears Rs.3110		
1946							1680606	1).Issue of 22 cumulative Preference shares of Rs.100/- each amounting to Rs.2200 2). Issue of 587 Equity shares of Rs.100/- each amounting to Rs.58700 3).Conversion of
1947							1668090	Issue of 1281 Differed shares of Rs.10/- each amounting to 12,810 *Second call money for an amount of Rs.294 is due
1959	# 5% tax free cumulative I Preference shares	3287	100	328700				# out of 6000 5% tax free cumulative I Preference shares 2713 shares were cancelled
	6.5% tax free cumulative Preference shares	96713	100	9671300				

				10000000				
1960	5% tax free cumulative I Preference shares	3287	100	328700				
	6.5% tax free cumulative Preference shares	96713	100	9671300				
	Equity shares	2000000	10	20000000				
				30000000				
1961					791 Cumulative redeemable Preference shares of amounting to Rs.79,100.	Rs.100/- each	11099420	1). Issue of 791 Cumulative redeemable Preference shares of Rs.100/- each amounting to Rs.79,100
					1052250 Equity shares of	Rs.10/- each		2).Issue of 1052250 Equity shares of Rs.10/- each amounting to Rs.10,52,200

1962							11185040	Issue of 8562 Equity shares of Rs.10/- each amounting to Rs.85,620
1963							11190410	Issue of 537 Equity shares of Rs.10/- each amounting to Rs.5370
1964							11193370	Issue of 296 Equity shares of Rs.10/- each amounting to Rs.2960
1965							11193840	Issue of 47 Equity shares of Rs.10/- each amounting to Rs.470
1966							18062200	Issue 6,86,836 Equity shares of Rs.10/- each amounting to Rs.68,68,360
1967							18062440	
1969							17813850	1). Redemption of 2496 Preference shares of Rs.100/- each amounting to Rs.249600 2). Issue of 101 Equity shares of Rs.10/- each amounting to Rs.1010
1970	7% Cumulative 1 st preference shares 9%	2496	100	249600			29488430	Bonus issue of 11,67,458 Equity shares of Rs.10/- each as fully paid- up amounting to Rs.1,16,74,580

	Cumulative 2 preference shares	47504	100	4750400				
	Equity shares	4500000	10	45000000 50000000				
1974							25409330	Redemption of 40,791 Preference shares of Rs.10/- each
1975	Equity shares	6000000	10	60000000	50,81,866 Equity shares	Rs.10/-	50818660	Bonus issue of 25,40,933 Equity shares of Rs.10/- each as fully paid- up amounting to Rs.2,54,09,330
1981	Equity shares	10000000	10	100000000	76,22,799 Equity shares	Rs.10/-	76227990	Bonus issue of 25,40,933 Equity shares of Rs.10/- each as fully paid- up amounting to Rs.2,54,09,330
1986	Equity shares	15000000	10	150000000	1,14,34,198 Equity shares	Rs.10/-	114341980	Bonus issue of 38,11,399 Equity shares of Rs.10/- each as fully paid- up amounting to Rs.3,81,13,990
1988					1,14,34,198 Equity shares	Rs.10/-	114341980	Allotment of 25460 Equity shares of Rs.10/- each to M/s Challapalli sugars

1992	Equity shares	20000000	10	200000000	1,71,89,487 Equity shares	Rs.10/-	171894870	Issue of 57,29,829 Equity shares of Rs.10/- each amounting to Rs.5,72,98,290
1994					2,57,84,231 Equity shares	Rs.10/-	257842310	Bonus issue of 85,94,744 Equity shares of Rs.10/- each as fully paid- up amounting to Rs.8,59,47,440
1995	Equity shares	50000000	10	500000000				
1997					12892116 Equity shares	Rs.10/-	128921160	**Bifurcation of Equity shares between The KCP Limited and the KCP Sugars
31.03.2008	Equity shares	50000000	10	500000000	12892116 Equity shares	Rs.10/-	128921160	
14.7.2008	Equity Shares	55000000	10	550000000	12892116 Equity shares	Rs.10/-	128921160	Merger of KCP Biotech Capital with the Capital of the company
28.7.2010	Equity Shares	350000000	1		12892116	Rs.10/-	128921160	Re-Classification of Share Capital of the Company.
	Preference Shares	20000000	10		2000000	Rs.10/-	200000000	Issue of 12% redeemable cumulative preference shares of Rs.10/- each.
9.12.2009	Equity Shares	350000000	1		12892116 Equity shares	Rs.10/-	128921160	
	Preference Shares	20000000	10		12% Redeemable, Cumulative, Non-convertible Preference	Rs.10/-	200000000	

					Shares			
31.3.2011	Equity Shares	128921160	1				128921160	
	Preference Shares	20000000	10		12% Redeemable, Non-Convertible, Cumulative Preference Shares of Rs.10/- each		2000000	
9.12.2013	Equity Shares	350000000	1		Equity Shares	128921160	128921160	
	Preference Shares	20000000	10		Preference Shares	15000000	150000000	Redemption of Preference shares
9.12.2014	Equity Shares	350000000	1				128921160	
	Preference Shares	20000000	10				80000000	Redemption of Preference shares
31.03.2018	Equity Shares	350000000	1		Equity Shares	128921160	128921160	
	Preference Shares	20000000	10	550000000				

** That the issued and paid up capital of KCP shall be increased from Rs.25,78,42,310 to Rs. 25,78,42,120 issue off one equity share of Rs.10/- each for cash at par to any person as the Board may decide and thereafter the paid up capital of KCP so increased shall be reduced from Rs.25,78,42,320/- to Rs.12,89,21,160/- and that such reduction shall be effected by reducing the paid up capital to Rs.5/- per equity share of Rs.10/- each which have been issued and which is outstanding.