THE KCP LIMITED

2,Dr P V Cherian Crescent, Egmore, Chennai-600 008, India

CIN:L65991TN1941PLC001128.

Statement Of Unaudited Financial Results For the Quarter Ended 30th June 2026 (STANDALONE)

(Rs in Crores)

No	Particulars	3 MONTHS ENDED			YEAR ENDED
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Unaudited	Audited (Note (b))	Unaudited	Audited
1	**Revenue From Operations**	**388.67**	425.58	388.03	**1,554.69**
2	Other Income	**6.24**	59.63	3.79	**105.89**
3	**Total Income**	**394.91**	**485.21**	**391.81**	**1,660.58**
4	Expenses				
	(A Cost Of Raw Material Consumed	**79.20**	86.69	85.98	**331.80**
	(B) Purchase Of Stock In Trade	-	0.03	0.08	**0.23**
	(C) Change In Inventories Of Finished Goods ,Work In Progress And Stock In Trade	**0.79**	13.62	(20.93)	**(10.78)**
	(D) Employee Benefits Expense	**27.08**	37.29	27.10	**123.07**
	(E) Power & Fuel	**119.13**	119.19	127.61	**459.22**
	(F) Freight And Forwarding Expense	**91.62**	94.16	82.96	**333.25**
	(G) Finance Cost	**6.68**	4.55	5.47	**20.40**
	(H) Depreciation And Amortisation Expense	**17.43**	14.68	15.04	**60.34**
	(I) Other Expenditure	**52.36**	56.38	47.39	**200.72**
	Total Expenses	**394.27**	**426.58**	**370.72**	**1,518.24**
5	Profit/(Loss) Before Exceptional Items And Tax (3-4)	**0.64**	58.63	21.10	**142.34**
6	Exceptional Items	-	-	-	**(1.87)**
7	**Profit/(Loss) Before Tax (5-6)**	**0.64**	**58.63**	**21.10**	**144.21**
8	Tax Expense				
	(A) Current Tax	**0.16**	37.03	0.96	**50.79**
	(B) Deferred Tax	-	(48.21)	5.86	**(38.39)**
9	Profit/(Loss) For The Period From Continuing Operations (7-8)	**0.48**	**69.82**	**14.28**	**131.80**
10	Profit/(Loss) From Discontinued Operations	-	-	-	-
11	Tax Expense Of Discontinued Operations	-	-	-	-
12	Profit/(Loss) From Discontinued Operations (10-11)	-	-	-	-
13	**Profit/(Loss) For The Period (9+12)**	**0.48**	**69.82**	**14.28**	**131.80**
14	Other Comprehensive Income				
	(I) Items that will not be reclassified to P&L	**(0.45)**	(0.13)	1.46	**0.18**
	(Ii) Income tax relaing to items that will not be classified to P&L	**0.03**	(0.02)	(0.42)	**(0.06)**
	Total Other Comprehensive Income (Net of Tax)	**(0.41)**	(0.16)	1.04	**0.12**
15	Total Comprehensive Income	**0.06**	**69.66**	**15.32**	**131.93**
16	Earnings Per Share (EPS) (For Continuing Operations) (Basic And Diluted)	0.04	5.42	1.11	10.22
17	Earnings Per Share (EPS) (For Discontinued Operations) (Basic And Diluted)	-	-	-	
18	**Earnings Per Share (EPS) (For Discontinued & Continuing Operations) (Basic And Diluted)**	**0.04**	**5.42**	**1.11**	**10.22**

Explanatory Notes :

(a) The financial results of the Company have been prepared in accordance with the Indian Accounting standards (IND AS) as prescribed under section 133 of The Companies Act 2013 read with the Companies (Indian Accounting Standard) Rules 2015 (as amended).

(b) The Figures for the quarter ended 31-03-2026 are the balancing figures between audited results in respect of full financial year and published year to date upto the third quarter of the relevant financial year.

(c) The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 3rd August, 2026. The Auditors have carried out limited review of the above results and expressed an unmodified audit opinion.

(d) The Board has declared an interim Dividend of 50 % amounting to Re. 0.50 per share on equity share of Re.1/- each for FY 2026-27.

(e) Figures for the previous period have been regrouped/reclassified wherever necessary to conform to the current periods presentation.

FOR AND ON BEHALF OF THE BOARD OF DIRECTORS

THE K.C.P. LTD. EGMORE CHENNAI-8 2, Dr. P.V. CHERIAN CRESCENT

DR. V.L. INDIRA DUTT
(Chairperson & Managing Director)

Place : Chennai - 600 008
Date : 3rd August, 2026

THE KCP LIMITED

Revenue, EBIT, Assets and Liabilities By Segment (Standalone) (Rs in Crores)

No	Particulars	3 Months Ended			Year Ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Unaudited	Audited	Unaudited	Audited
1	**Revenue (Operations)**				
a	Heavy Engineering	20.45	32.77	19.49	111.56
b	Cement	357.98	381.20	358.98	1,400.52
c	Hotel	9.94	10.98	9.32	41.31
d	Others	0.30	0.62	0.24	1.30
	Total	**388.67**	**425.58**	**388.03**	**1,554.69**
2	**EBIT**				
	(Profit (+) / Loss (-) before tax and Interest				
a	Heavy Engineering	0.12	1.58	0.71	(4.66)
b	Cement	2.24	3.37	23.51	65.93
c	Hotel	2.15	2.49	1.76	9.17
d	Others	0.05	(0.03)	0.01	(0.11)
e	Other unallocable expenditure(-) net of unallocable Income (+)	1.12	52.92	(1.59)	84.65
	Total	**5.67**	**60.32**	**24.40**	**154.98**
	Less:				
	Interest Expenses	6.68	4.55	5.47	20.40
	Interest Income	(1.64)	(2.84)	(2.16)	(9.62)
	Total Profit Before Tax	**0.64**	**58.62**	**21.10**	**144.20**
3	**Assets**				
a	Heavy Engineering	151.04	146.89	137.21	146.89
b	Cement	1,283.95	1,270.88	1,146.98	1,270.88
c	Hotel	54.03	53.77	57.51	53.77
d	Others / Unallocated	138.96	184.35	145.75	184.35
	Total	**1,627.98**	**1,655.90**	**1,487.45**	**1,655.90**
4	**Liabilities**				
a	Heavy Engineering	91.20	95.82	84.18	95.82
b	Cement	493.93	519.25	466.68	519.25
c	Hotel	3.23	2.95	2.93	2.95
d	Others / Unallocated	202.64	200.95	210.12	200.95
	Total	**790.99**	**818.97**	**763.90**	**818.97**

Note on segment information:-

1 Operating segment is a business activity whose operating results are regularly reviewed by the Chief operating decision maker to make decisions about resource allocation and performance measurement.

2 Segment Information for previous period regrouped where necessary.

THE K.C.P. LTD. ★ 2, DR. P.V. CHERIAN CRESCENT ★ EGMORE CHENNAI-8

THE KCP LIMITED

2,Dr P V Cherian Crescent, Egmore, Chennai-600 008, India

CIN:L65991TN1941PLC001128.

Statement Of Unaudited Financial Results For the Quarter Ended 30th June 2026 (CONSOLIDATED)

(Rs in Crores)

No	Particulars	3 MONTHS ENDED			YEAR ENDED
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Unaudited	Audited (Note (b))	Unaudited	Audited
1	**Revenue From Operations**	**779.34**	**683.75**	**676.51**	**2,576.16**
2	Other Income	**26.82**	20.11	16.50	**72.76**
3	**Total Income**	**806.16**	**703.85**	**693.01**	**2,648.92**
4	Expenses				
	(A Cost Of Raw Material Consumed	**496.00**	365.04	534.73	**1,118.55**
	(B) Purchase Of Stock In Trade	-	0.03	0.08	**0.23**
	(C) Change In Inventories Of Finished Goods ,Work In Progress And Stock In Trade	**(107.86)**	(129.54)	(287.98)	**(125.10)**
	(D) Employee Benefits Expense	**37.72**	44.94	38.56	**170.37**
	(E) Power & Fuel	**119.23**	119.42	127.73	**460.03**
	(F) Freight And Forwarding Expense	**102.39**	97.35	91.83	**354.88**
	(G) Finance Cost	**9.97**	6.37	8.93	**33.33**
	(H) Depreciation And Amortisation Expense	**25.15**	21.29	22.09	**85.11**
	(I) Other Expenditure	**67.65**	68.80	60.47	**254.63**
	Total Expenses	**750.25**	**593.71**	**596.44**	**2,352.03**
5	Profit/(Loss) Before Exceptional Items And Tax (3-4)	**55.91**	110.14	96.57	**296.89**
6	Exceptional Items	-	0.26	-	**8.63**
7	**Profit/(Loss) Before Tax (5-6)**	**55.91**	**109.88**	**96.57**	**288.26**
8	Tax Expense				
	(A) Current Tax	**0.16**	37.03	0.96	**50.79**
	(B) Deferred Tax	-	(48.21)	5.86	**(38.39)**
9	Profit/(Loss) For The Period From Continuing Operations (7-8)	**55.75**	**121.07**	**89.76**	**275.85**
10	Profit/(Loss) From Discontinued Operations	-	-	-	-
11	Tax Expense Of Discontinued Operations	-	-	-	-
12	Profit/(Loss) From Discontinued Operations (10-11)	-	-	-	-
13	**Profit/(Loss) For The Period (9+12)**	**55.75**	**121.07**	**89.76**	**275.85**
14	Share Of Profit/(Loss) From Joint Venture	**(0.50)**	0.04	(1.08)	**(0.10)**
15	Profit/(Loss) After Tax And Share Of Joint Venture	**55.25**	**121.11**	**88.68**	**275.75**
	Non-Controlling Interest	**18.42**	36.00	25.19	**78.64**
	Owners Of The Company	**36.83**	85.10	63.49	**197.11**
16	Other Comprehensive Income	-			
	(I) Items That Will Not Be Reclassified To P&L	**(4.97)**	49.77	(6.61)	**86.90**
	(Ii) Share Of Oci From Joint Venture	**0.14**	0.01	0.15	**0.14**
	(Iii) Less : Non Controlling Share Of Oci	**(1.52)**	18.26	(2.55)	**31.45**
	Oci After Non Cotrolling Interest	**(3.31)**	**31.51**	**(3.91)**	**55.59**
17	Total Comprehensive Income	50.42	170.88	82.22	362.80
	Non-Controlling Interest	16.90	54.27	22.64	110.09
	Owners Of The Company	33.52	116.62	59.58	252.70
18	Earnings Per Share (EPS) (For Continuing Operations) (Basic And Diluted)	2.86	6.60	4.92	15.29
19	Earnings Per Share (EPS) (For Discontinued Operations) (Basic And Diluted)	-	-	-	-
20	**Earnings Per Share (EPS) (For Discontinued & Continuing Operations) (Basic And Diluted)**	**2.86**	**6.60**	**4.92**	**15.29**

Explanatory Notes :

(a) The financial results of the Company have been prepared in accordance with the Indian Accounting standards (IND AS) as prescribed under section 133 of The Companies Act 2013 read with the Companies (Indian Accounting Stadard) Rules 2015 (as amended).

(b) The Figures for the quarter ended 31-03-2026 are the balancing figures between audited results in respect of full financial year and published year to date upto the third quarter of the relevant financial year.

(c) The consolidated financial results includes the results of (i) KCP Vietnam Industries Limited (subsidiary company) in Vietnam and (ii) Fives Cail KCP Limited (Joint Venture company). Subsidiary is engaged in manufacturing sugar which is seasonal in nature and season normally takes place in January-May period in Vietnam. Hence financials from quarter to quarter may not be comparable.

(d) The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 3rd August, 2026. The Auditors have carried out limited review of the above results and expressed an unmodified audit opinion.

(e) The Board has declared an interim Dividend of 50 % amounting to Re. 0.50 per share on equity share of Re.1/- each for FY 2026-27.

(f) Figures for the previous period have been regrouped/reclassified wherever necessary to confirm to the current periods presentation.

FOR AND ON BEHALF OF THE BOARD OF DIRECTORS

THE K.C.P. LTD ★ 2, Dr. P.V. CHERIAN CRESCENT ★ EGMORE CHENNAI-8

Place : Chennai - 600 008

Date : 3rd August, 2026

DR. V.L. INDIRA DUTT

(Chairperson & Managing Director)

THE KCP LIMITED

Revenue, EBIT, Assets and Liabilities By Segment (Consolidated) **(Rs in Crores)**

No	Particulars	3 MONTHS ENDED			Year Ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Unaudited	Audited	Unaudited	Audited
1	**Revenue (Operations)**				
a	Heavy Engineering	20.45	32.77	19.49	111.56
b	Cement	357.98	381.20	358.98	1,400.52
c	Hotel	9.94	10.98	9.32	41.31
d	Sugar	390.67	258.17	288.48	1,021.47
e	Others / Unallocated	0.30	0.62	0.24	1.30
	Total	**779.34**	**683.75**	**676.51**	**2,576.16**
2	**EBIT**				
	(Profit (+) / Loss (-) before tax and Interest				
a	Heavy Engineering	0.12	1.58	0.71	(4.66)
b	Cement	2.24	3.37	23.51	65.93
c	Hotel	2.15	2.49	1.76	9.17
d	Sugar	38.31	92.83	66.33	190.56
e	Others	0.05	(0.03)	0.01	(0.11)
f	Other unallocable expenditure(-) net of unallocable Income (+)	1.12	(3.84)	(1.69)	(7.23)
	Total	**43.98**	**96.39**	**90.64**	**253.66**
	Less:				
	Interest Expenses	9.97	6.37	8.93	33.33
	Interest Income	(21.90)	(19.85)	(14.86)	(67.92)
	Total Profit Before Tax	**55.91**	**109.87**	**96.57**	**288.25**
3	**Assets**				
a	Heavy Engineering	151.04	146.89	137.21	146.89
b	Cement	1,283.95	1,270.88	1,146.98	1,270.88
c	Hotel	54.03	53.77	57.51	53.77
d	Sugar	2,207.94	1,939.16	2,002.72	1,939.16
e	Others / Unallocated	125.46	171.20	145.75	171.20
	Total	**3,822.41**	**3,581.90**	**3,490.17**	**3,581.90**
4	**Liabilities**				
a	Heavy Engineering	91.20	95.82	84.18	95.82
b	Cement	493.93	519.25	466.68	519.25
c	Hotel	3.23	2.95	2.93	2.95
d	Sugar	1,216.02	981.05	1,134.28	981.05
e	Others / Unallocated	202.64	200.95	210.12	200.95
	Total	**2,007.01**	**1,800.02**	**1,898.18**	**1,800.02**

Note on segment information:-

1 Operating segment is a business activity whose operating results are regularly reviewed by the Chief operating decision maker to make decisions about resource allocation and performance measurement.

2 Segment Information for previous period regrouped where necessary.

THE K.C.P. LTD. ★ 2, DR. P.V. CHERIAN CRESCENT ★ EGMORE CHENNAI-8