



**THE KCP LIMITED**

2, Dr P V Cherian Crescent, Egmore, Chennai-600 008, India

CIN:L65991TN1941PLC001128.

**Statement Of Unaudited Financial Results For The Quarter Ended 30th June 2025 (STANDALONE)**

(Rs in Crores)

No	Particulars	3 MONTHS ENDED			YEAR ENDED
		30.06.2025	31.03.2025	30.06.2024	31.03.2025
		Unaudited	Audited (Note (b))	Unaudited	Audited
<b>1</b>	<b>Revenue From Operations</b>	<b>388.03</b>	372.19	363.36	<b>1,393.42</b>
<b>2</b>	<b>Other Income</b>	<b>3.79</b>	71.56	4.58	<b>81.65</b>
<b>3</b>	<b>Total Income</b>	<b>391.81</b>	<b>443.75</b>	<b>367.94</b>	<b>1,475.07</b>
<b>4</b>	<b>Expenses</b>				
	(A) Cost Of Raw Material Consumed	<b>85.98</b>	83.90	79.87	<b>305.92</b>
	(B) Purchase Of Stock In Trade	<b>0.08</b>	0.10	-	<b>0.64</b>
	(C) Change In Inventories Of Finished Goods ,Work In Progress And Stock In Trade	<b>(20.93)</b>	(7.88)	0.07	<b>(1.35)</b>
	(D) Employee Benefits Expense	<b>27.10</b>	22.92	25.98	<b>99.40</b>
	(E) Power & Fuel	<b>127.61</b>	129.37	123.13	<b>466.84</b>
	(F) Freight And Forwarding Expense	<b>82.96</b>	82.71	78.03	<b>303.54</b>
	(G) Finance Cost	<b>5.47</b>	5.28	5.39	<b>22.35</b>
	(H) Depreciation And Amortisation Expense	<b>15.04</b>	14.88	15.67	<b>62.11</b>
	(I) Other Expenditure	<b>47.39</b>	54.97	45.60	<b>195.42</b>
	Total Expenses	<b>370.72</b>	<b>386.24</b>	<b>373.74</b>	<b>1,454.87</b>
<b>5</b>	<b>Profit/(Loss) Before Exceptional Items And Tax (3-4)</b>	<b>21.10</b>	57.51	(5.80)	<b>20.20</b>
<b>6</b>	<b>Exceptional Items</b>	-	(1.49)	1.39	<b>25.48</b>
<b>7</b>	<b>Profit/(Loss) Before Tax (5-6)</b>	<b>21.10</b>	<b>59.00</b>	<b>(7.19)</b>	<b>(5.27)</b>
<b>8</b>	<b>Tax Expense</b>				
	(A) Current Tax	<b>0.96</b>	2.42	-	<b>0.50</b>
	(B) Deferred Tax	<b>5.86</b>	22.00	(2.51)	<b>(3.39)</b>
<b>9</b>	<b>Profit/(Loss) For The Period From Continuing Operations (7-8)</b>	<b>14.28</b>	<b>34.58</b>	<b>(4.68)</b>	<b>(2.39)</b>
<b>10</b>	<b>Profit/(Loss) From Discontinued Operations</b>	-	-	-	-
<b>11</b>	<b>Tax Expense Of Discontinued Operations</b>	-	-	-	-
<b>12</b>	<b>Profit/(Loss) From Discontinued Operations (10-11)</b>	-	-	-	-
<b>13</b>	<b>Profit/(Loss) For The Period (9+12)</b>	<b>14.28</b>	<b>34.58</b>	<b>(4.68)</b>	<b>(2.39)</b>
<b>14</b>	<b>Other Comprehensive Income</b>				
	(i) Items that will not be reclassified to P&L	<b>1.46</b>	(1.17)	(3.40)	<b>(5.58)</b>
	(ii) Income tax relating to items that will not be classified to P&L	<b>(0.42)</b>	0.41	1.19	<b>1.95</b>
	Total Other Comprehensive Income (Net of Tax)	<b>1.04</b>	(0.76)	(2.20)	<b>(3.63)</b>
<b>15</b>	<b>Total Comprehensive Income</b>	<b>15.32</b>	<b>33.81</b>	<b>(6.88)</b>	<b>(6.02)</b>
<b>16</b>	<b>Earnings Per Share (EPS) (For Continuing Operations) (Basic And Diluted)</b>	<b>1.11</b>	2.68	(0.36)	<b>(0.19)</b>
<b>17</b>	<b>Earnings Per Share (EPS) (For Discontinued Operations) (Basic And Diluted)</b>	-	-	-	-
<b>18</b>	<b>Earnings Per Share (EPS) (For Discontinued &amp; Continuing Operations) (Basic And Diluted)</b>	<b>1.11</b>	<b>2.68</b>	<b>(0.36)</b>	<b>(0.19)</b>

**Explanatory Notes :**

- The financial results of the Company have been prepared in accordance with the Indian Accounting standards (IND AS) as prescribed under section 133 of The Companies Act 2013 read with the Companies (Indian Accounting Standard) Rules 2015 (as amended).
- The Figures for the quarter ended 31-03-2025 are the balancing figures between audited results in respect of full financial year and published year to date upto the third quarter of the relevant financial year.
- The Charter Capital of the subsidiary KCP Veitnam Industries Limited, was increased by 9 Million US dollars in the quarter ended 30th June 2025, by appropriation from the Accumulated Reserves and Surplus. In pursuit of this action, The KCP Limited's share of Charter Capital has increased by 6 Million US dollars. Consequently, there is no change in the proportion of shareholding (66.667%) of The KCP Limited in the Charter Capital of the subsidiary KCP Vietnam Industries Limited.
- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 11th August, 2025.
- Figures for the previous period have been regrouped/reclassified wherever necessary to confirm to the current periods presentation.

FOR AND ON BEHALF OF THE BOARD OF DIRECTORS



*[Signature]*

**DR. V.L. INDIRA DUTT**  
(Chairperson & Managing Director)

Place : Chennai - 600 008

Date : 11th August, 2025

**THE KCP LIMITED**

**Revenue, EBIT, Assets and Liabilities By Segment (Standalone)**

(Rs in Crores)

No	Particulars	3 MONTHS ENDED			YEAR ENDED
		30.06.2025	31.03.2025	30.06.2024	31.03.2025
		Unaudited	Audited	Unaudited	Audited
<b>1</b>	<b>Revenue (Operations)</b>				
a	Heavy Engineering	19.49	27.57	28.43	118.79
b	Cement	358.98	333.25	325.86	1,233.38
d	Hotel	9.32	11.00	8.72	39.81
e	Others	0.24	0.37	0.36	1.44
	<b>Total</b>	<b>388.03</b>	<b>372.19</b>	<b>363.36</b>	<b>1,393.42</b>
<b>2</b>	<b>EBIT</b>				
	(Profit (+) / Loss (-) before tax and Interest				
a	Heavy Engineering	0.71	1.36	(0.11)	2.44
b	Cement	23.51	(4.34)	(5.02)	(63.03)
d	Hotel	1.76	2.73	1.68	9.77
e	Others	0.01	0.12	0.04	0.22
f	Other unallocable expenditure(-) net of unallocable Income (+)	(1.59)	61.83	(1.63)	56.88
	<b>Total</b>	<b>24.40</b>	<b>61.70</b>	<b>(5.03)</b>	<b>6.27</b>
	Less:				
	Interest Expenses	5.47	5.28	5.39	22.35
	Interest Income	(2.16)	(2.58)	(3.23)	(10.81)
	<b>Total Profit Before Tax</b>	<b>21.10</b>	<b>59.00</b>	<b>(7.19)</b>	<b>(5.27)</b>
<b>3</b>	<b>Assets</b>				
a	Heavy Engineering	137.21	132.26	135.38	132.26
b	Cement	1,146.98	1,078.91	976.79	1,078.91
d	Hotel	57.51	57.83	60.60	57.83
e	Others / Unallocated	145.75	179.96	218.98	179.96
	<b>Total</b>	<b>1,487.45</b>	<b>1,448.95</b>	<b>1,391.75</b>	<b>1,448.95</b>
<b>4</b>	<b>Liabilities</b>				
a	Heavy Engineering	84.18	82.95	90.86	82.95
b	Cement	466.68	446.22	370.57	446.22
d	Hotel	2.93	2.77	2.77	2.77
e	Others / Unallocated	210.12	208.78	207.28	208.78
	<b>Total</b>	<b>763.90</b>	<b>740.72</b>	<b>671.48</b>	<b>740.72</b>

**Note on segment information:-**

- Operating segment is a business activity whose operating results are regularly reviewed by the Chief operating decision maker to make decisions about resource allocation and performance measurement.
- Segment Information for previous period regrouped where necessary.





**THE KCP LIMITED**

2, Dr P V Cherian Crescent, Egmore, Chennai-600 008, India

CIN:L65991TN1941PLC001128.

**Statement Of Unaudited Financial Results For The Quarter Ended 30th June 2025 (CONSOLIDATED)**

(Rs in Crores)

No	Particulars	3 MONTHS ENDED			YEAR ENDED
		30.06.2025	31.03.2025	30.06.2024	31.03.2025
		Unaudited	Audited (Note (d))	Unaudited	Audited
1	Revenue From Operations	676.51	634.78	691.03	2,528.94
2	Other Income	16.50	20.03	12.52	61.18
3	<b>Total Income</b>	<b>693.01</b>	<b>654.81</b>	<b>703.55</b>	<b>2,590.12</b>
4	Expenses				
	(A) Cost Of Raw Material Consumed	534.73	408.34	451.88	1,030.22
	(B) Purchase Of Stock In Trade	0.08	0.10	-	0.64
	(C) Change In Inventories Of Finished Goods ,Work In Progress And Stock In Trade	(287.98)	(192.82)	(129.40)	(31.37)
	(D) Employee Benefits Expense	38.56	32.23	34.03	136.55
	(E) Power & Fuel	127.73	129.53	123.16	467.55
	(F) Freight And Forwarding Expense	91.83	90.69	87.18	332.67
	(G) Finance Cost	8.93	6.45	9.56	31.99
	(H) Depreciation And Amortisation Expense	22.09	20.58	20.26	84.95
	(I) Other Expenditure	60.47	64.38	57.46	261.49
	Total Expenses	596.44	559.47	654.14	2,314.69
5	Profit/(Loss) Before Exceptional Items And Tax (3-4)	96.57	95.34	49.41	275.43
6	Exceptional Items	-	(1.49)	1.39	25.48
7	<b>Profit/(Loss) Before Tax (5-6)</b>	<b>96.57</b>	<b>96.83</b>	<b>48.02</b>	<b>249.95</b>
8	Tax Expense				
	(A) Current Tax	0.96	2.42	-	0.50
	(B) Deferred Tax	5.86	22.00	(2.51)	(3.39)
9	Profit/(Loss) For The Period From Continuing Operations (7-8)	89.76	72.40	50.54	252.84
10	Profit/(Loss) From Discontinued Operations	-	-	-	-
11	Tax Expense Of Discontinued Operations	-	-	-	-
12	Profit/(Loss) From Discontinued Operations (10-11)	-	-	-	-
13	<b>Profit/(Loss) For The Period (9+12)</b>	<b>89.76</b>	<b>72.40</b>	<b>50.54</b>	<b>252.84</b>
14	Share Of Profit/(Loss) From Joint Venture	(1.08)	(1.32)	0.27	0.41
15	Profit/(Loss) After Tax And Share Of Joint Venture	88.68	71.08	50.81	253.25
	Non-Controlling Interest	25.19	33.49	18.66	106.16
	Owners Of The Company	63.49	37.59	32.14	147.09
16	Other Comprehensive Income				
	(i) Items That Will Not Be Reclassified To P&L	(6.61)	(24.49)	(7.97)	(14.22)
	(ii) Share Of Oci From Joint Venture	0.15	(0.00)	(0.29)	(0.20)
	(iii) Less : Non Controlling Share Of Oci	(2.55)	(6.95)	(1.92)	(2.57)
	Oci After Non Cotrolling Interest	(3.91)	(17.54)	(6.34)	(11.85)
17	Total Comprehensive Income	82.22	46.59	42.55	238.82
	Non-Controlling Interest	22.64	26.55	16.74	103.59
	Owners Of The Company	59.58	20.04	25.81	135.24
18	Earnings Per Share (EPS) (For Continuing Operations) (Basic And Diluted)	4.92	2.92	2.49	11.41
19	Earnings Per Share (EPS) (For Discontinued Operations) (Basic And Diluted)	-	-	-	-
20	<b>Earnings Per Share (EPS) (For Discontinued &amp; Continuing Operations) (Basic And Diluted)</b>	<b>4.92</b>	<b>2.92</b>	<b>2.49</b>	<b>11.41</b>

**Explanatory Notes :**

- (a) The financial results of the Company have been prepared in accordance with the Indian Accounting standards (IND AS) as prescribed under section 133 of The Companies Act 2013 read with the Companies (Indian Accounting Standard) Rules 2015 (as amended).
- (b) The consolidated financial results includes the results of (i) KCP Vietnam Industries Limited (subsidiary company) in Vietnam and (ii) Fives Cail KCP Limited (Joint Venture company). Subsidiary is engaged in manufacturing sugar which is seasonal in nature and season normally takes place in January-May period in Vietnam. Hence financials from quarter to quarter may not be comparable.
- (c) The Charter Capital of the subsidiary KCP Veitnam Industries Limited, was increased by 9 Million US dollars in the quarter ended 30th June 2025, by appropriation from the Accumulated Reserves and Surplus. In pursuit of this action, The KCP Limited's share of Charter Capital has increased by 6 Million US dollars. Consequently, there is no change in the proportion of shareholding (66.667%) of The KCP Limited in the Charter Capital of the subsidiary KCP Vietnam Industries Limited.
- (d) The Figures for the quarter ended 31-03-2025 are the balancing figures between audited results in respect of full financial year and published year to date upto the third quarter of the relevant financial year.
- (e) The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 11th August, 2025.
- (f) Figures for the previous period have been regrouped/reclassified wherever necessary to conform to the current periods presentation.



FOR AND ON BEHALF OF THE BOARD OF DIRECTORS

**DR. V.L. INDIRA DUTT**

(Chairperson &amp; Managing Director)

Place : Chennai - 600 008

Date : 11th August, 2025

**THE KCP LIMITED**

**Revenue, EBIT, Assets and Liabilities By Segment (Consolidated)**

(Rs in Crores)

No	Particulars	3 MONTHS ENDED			YEAR ENDED
		30.06.2025	31.03.2025	30.06.2024	31.03.2025
		Unaudited	Audited	Unaudited	Audited
<b>1</b>	<b>Revenue (Operations)</b>				
a	Heavy Engineering	19.49	27.57	28.43	118.79
b	Cement	358.98	333.25	325.86	1,233.38
d	Hotel	9.32	11.00	8.72	39.81
e	Sugar	288.48	262.59	327.67	1,135.52
f	Others / Unallocated	0.24	0.37	0.36	1.44
	<b>Total</b>	<b>676.51</b>	<b>634.78</b>	<b>691.03</b>	<b>2,528.94</b>
<b>2</b>	<b>EBIT</b>				
	(Profit (+) / Loss (-) before tax and Interest				
a	Heavy Engineering	0.71	1.36	(0.11)	2.44
b	Cement	23.51	(4.34)	(5.02)	(63.03)
d	Hotel	1.76	2.73	1.68	9.77
e	Sugar	66.33	90.83	51.53	285.81
e	Others	0.01	0.12	0.04	0.22
f	Other unallocable expenditure(-) net of unallocable Income (+)	(1.69)	(0.82)	(2.40)	(6.37)
	<b>Total</b>	<b>90.64</b>	<b>89.88</b>	<b>45.73</b>	<b>228.84</b>
	Less:				
	Interest Expenses	8.93	6.45	9.56	31.99
	Interest Income	(14.86)	(13.40)	(11.85)	(53.10)
	<b>Total Profit Before Tax</b>	<b>96.57</b>	<b>96.83</b>	<b>48.02</b>	<b>249.95</b>
<b>3</b>	<b>Assets</b>				
a	Heavy Engineering	137.21	132.26	135.38	132.26
b	Cement	1,146.98	1,078.91	976.79	1,078.91
d	Hotel	57.51	57.83	60.60	57.83
e	Sugar	2,002.72	1,649.60	1,700.91	1,649.60
f	Others / Unallocated	145.75	179.96	218.98	179.96
	<b>Total</b>	<b>3,490.17</b>	<b>3,098.56</b>	<b>3,092.65</b>	<b>3,098.56</b>
<b>4</b>	<b>Liabilities</b>				
a	Heavy Engineering	84.18	82.95	90.86	82.95
b	Cement	466.68	446.22	370.57	446.22
d	Hotel	2.93	2.77	2.77	2.77
e	Sugar	1,134.28	825.42	986.54	825.42
f	Others / Unallocated	210.12	208.78	207.28	208.78
	<b>Total</b>	<b>1,898.18</b>	<b>1,566.14</b>	<b>1,658.02</b>	<b>1,566.14</b>

*Note on segment information:-*

- Operating segment is a business activity whose operating results are regularly reviewed by the Chief operating decision maker to make decisions about resource allocation and performance measurement.
- Segment Information for previous period regrouped where necessary.

