



THE K.C.P. LIMITED

CIN: L65991TN1941PLC001128

Regd. Office: "Ramakrishna Buildings", 2, Dr. P.V.Cherian Crescent, Egmore, Chennai - 600 008.
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STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE 2015

(Rs. in Lakhs)

Sl. No.	Particulars	3 Months Ended			Year Ended
		30.06.2015 Unaudited	31.03.2015 Audited	30.06.2014 Unaudited	31.03.2015 Audited
1	INCOME FROM OPERATIONS	23134	18713	15634	68353
	LESS : EXCISE DUTY	2824	2393	2177	8946
	(a) NET SALES/ INCOME FROM OPERATIONS	20310	16320	13457	59407
	(b) OTHER OPERATING INCOME	415	351	372	1314
	TOTAL INCOME FROM OPERATIONS	20725	16671	13829	60721
2	EXPENSES				
	(a) COST OF RAW MATERIAL CONSUMED	4618	4115	3316	13677
	(b) PURCHASES OF STOCK IN TRADE				
	(c) CHANGES IN INVENTORIES OF FINISHED GOODS , WORK IN PROGRESS AND STOCK IN TRADE	293	-198	-229	-1323
	(d) STORES AND SPARES CONSUMED	1004	777	1108	3864
	(e) EMPLOYEES BENEFIT EXPENSE	1611	1280	1358	5258
	(f) DEPRECIATION AND AMORTISATION EXPENSE	890	983	853	3431
	(g) POWER & FUEL	3263	2965	4224	14380
	(h) FREIGHT OUTWARD	2635	2432	1842	8822
	(i) OTHER EXPENDITURE	1797	1902	1416	6393
	TOTAL EXPENSES	16111	14256	13888	54502
3	PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST AND EXCEPTIONAL ITEMS (1-2)	4614	2415	-59	6219
4	OTHER INCOME	22	947	133	1245
5	PROFIT FROM ORDINARY ACTIVITIES BEFORE FINANCE COSTS AND EXCEPTIONAL ITEMS (3+4)	4636	3362	74	7464
6	FINANCE COSTS	1218	1354	1166	4886
7	PROFIT FROM ORDINARY ACTIVITIES AFTER FINANCE COSTS AND EXCEPTIONAL ITEMS (5-6)	3418	2008	-1092	2578
8	EXCEPTIONAL ITEMS		0		133
9	PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES BEFORE TAX (7-8)	3418	2008	-1092	2445
10	TAX EXPENSE: ADD/(LESS):	0	663	338	804
11	NET PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES AFTER TAX (9-10)	3418	1345	-754	1641
12	EXTRAORDINARY ITEM (NET OF TAX EXPENSE Rs.)				55
13	NET PROFIT(+)/LOSS(-) FOR THE PERIOD (11-12)	3418	1345	-754	1586
14	MINORITY -SHARE OF INTEREST PROFIT				
15	NET PROFIT(+)/LOSS(-) AFTER TAXES, MINORITY INTEREST				
16	PAID - UP EQUITY SHARE CAPITAL (FACE VALUE OF SHARE: Rs. 1/- EACH)	1289	1289	1289	1289
17	RESERVES EXCLUDING REVALUATION RESERVES AS PER BALANCE SHEET OF PREVIOUS ACCOUNTING YEAR				34592
18	EARNINGS PER SHARE (EPS)				
	(a) Basic and diluted EPS before Extraordinary items (not annualised) - Rs.	2.65	1.04	-0.61	1.21
	(b) Basic and diluted EPS after Extraordinary items (not annualised) - Rs.	2.65	1.04	-0.61	1.17
19	PUBLIC SHAREHOLDING				
	NUMBER OF SHARES	67894336	67894336	67894336	67894336
	PERCENTAGE OF SHAREHOLDING	52.66%	52.66%	52.66%	52.66%
20	PROMOTERS AND PROMOTER GROUP SHAREHOLDING				
	a) Pledged/Encumbered				
	-Number of shares	Nil	Nil	Nil	Nil
	-Percentage of shares (as a %of the total shareholding of the promoter and promoter group)				
	-Percentage of shares (as a %of the total share capital of the Company)				
	b) Non -encumbered				
	-Number of shares	61026824	61026824	61026824	61026824
	-Percentage of shares (as a%of the total shareholding of the promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
	-Percentage of shares (as a % of the total share capital of the Company)	47.34%	47.34%	47.34%	47.34%

Notes: (1) The above results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 12th August 2015. (2) As a matter of prudence, the Company has restricted the recognition of the deferred tax asset to the extent of the deferred tax liability, and accordingly deferred tax asset has not been recognised. (3) The Company is liable to pay an amount of Rs.730 lakhs towards Minimum Alternate Tax, and the Company is eligible to take MAT Credit Entitlement to that extent, and hence no current tax during the quarter under report. (4) Statutory Auditors have carried out a Limited Review of the above results. (5) Figures for the previous period have been regrouped wherever necessary.

Status of Investor complaints:

Sl. No.	Particulars	Pending as on 01.04.2015	Received during the quarter	Redressed during the quarter	Pending as on 30.06.2015
1.	No. of Complaints from Investors	Nil	Nil	Nil	Nil

(BY ORDER OF THE BOARD)

Place : Chennai - 600 008
Date : 12.08.2015

For THE K.C.P. LIMITED
V.L. Indira Dutt
Joint Managing Director

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs. in Lakhs)

Sl. No.	Particulars	3 Months Ended			Year Ended
		30.06.2015	31.03.2015	30.06.2014	31.03.2015
1	Segment Revenue (Net Sale / Income from each segment)				
	a Engineering	2783	352	1104	5247
	b Cement	20242	18231	14847	63791
	c Power	1811	1673	603	3333
	d Unallocated	91	53	25	111
	Total	24927	20309	16579	72482
2	Less: Inter segmental Revenue	1378	1245	573	2815
	Excise Duty	2824	2393	2177	8946
	Net Sales / Income from Operations	20725	16671	13829	60721
	Segment Results				
	(Profit +) / Loss (-) before tax and Interest from each segment				
	a Engineering	155	-1335	-402	-1684
	b Cement	4118	4013	131	7174
	c Power	376	297	406	1413
	Total	4649	2975	135	6903
	Less:				
	Interest	1218	1354	1160	4886
	Other unallocable expenditure(-) net of unallocable Income (+)	13	-387	67	-346
	Total Profit Before Tax	3418	2008	-1092	2363
3	Capital Employed				
	a Engineering	6983	6509	8541	6509
	b Cement	43355	45579	44347	45579
	c Power	16095	15807	14385	15807
	d Others (*)	12200	8750	13315	8750
	Total	78633	76645	80588	76645

* Includes Rs. 8889 lacs being the assets under construction at the Company's Hotel Project.