



THE K.C.P. LIMITED

Registered Office : "Ramakrishna Buildings"
No. 2, Dr. P.V. Cherian Crescent, Egmore, Chennai - 600 008

UNAUDITED FINANCIAL RESULTS FOR THE SECOND QUARTER ENDED 30.09.2010

(Rs.in Lakhs)

Sl.No.	Particulars	For the Quarter Ended		For the Half Year Ended		For the Year Ended (Audited)
		30.09.2010	30.09.2009	30.09.2010	30.09.2009	31.03.2010
1	GROSS SALES / INCOME FROM OPERATIONS	8652	10977	17027	19507	41176
	LESS: EXCISE DUTY	976	1177	2063	2032	3980
	(a) NET SALES/ INCOME FROM OPERATIONS	7676	9800	14964	17475	37196
	(b) OTHER OPERATING INCOME	681	3	898	3	1074
	TOTAL	8357	9803	15862	17478	38270
2	EXPENDITURE					
	(a) INCREASE (-)/ DECREASE(+)/IN					
	STOCK IN TRADE AND WORK IN PROGRESS	367	-419	236	-1442	-47
	(b) CONSUMPTION OF RAW MATERIAL	1838	2031	3549	4108	8264
	(c) STORES&SPARES COST	681	914	1245	1616	3426
	(d) EMPLOYEES COST	805	854	1624	1608	3563
	(e) POWER & FUEL	1683	1671	3246	3182	5873
	(f) FREIGHT OUTWARD	215	132	444	236	779
	(g) DEPRECIATION	289	257	569	506	1057
	(h) OTHER EXPENDITURE	1160	1097	2275	2241	5399
	TOTAL	7038	6537	13188	12055	28314
3	PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST AND EXCEPTIONAL ITEMS (1-2)	1319	3266	2674	5423	9956
4	OTHER INCOME	0	138	11	410	39
5	PROFIT BEFORE INTEREST AND EXCEPTIONAL ITEMS (3+4)	1319	3404	2685	5833	9995
6	INTEREST	321	197	628	362	949
7	PROFIT AFTER INTEREST BUT BEFORE EXCEPTIONAL ITEMS (5-6)	998	3207	2057	5471	9046
8	EXCEPTIONAL ITEMS					
9	PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES BEFORE TAX (7+8)	998	3207	2057	5471	9046
10	TAX EXPENSE	502	1043	662	1803	3044
11	NET PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES AFTER TAX (9-10)	496	2164	1395	3668	6002
12	EXTRAORDINARY ITEM (NET OF TAX EXPENSE Rs.)					
13	NET PROFIT(+)/LOSS(-) FOR THE PERIOD (11-12)	496	2164	1395	3668	6002
14	PAID - UP EQUITY SHARE CAPITAL (FACE VALUE OF SHARE: Rs. 1/- EACH)	1289	1289	1289	1289	1289
15	RESERVES EXCLUDING REVALUATION RESERVES AS PER BALANCE SHEET OF PREVIOUS ACCOUNTING YEAR					22780
16	EARNINGS PER SHARE (EPS)					
	(a) Basic and diluted EPS before Extraordinary items (not annualised) - Rs.	0.33	1.68	0.97	2.85	4.59
	(b) Basic and diluted EPS after Extraordinary items (not annualised) - Rs.	0.33	1.68	0.97	2.85	4.59
17	PUBLIC SHAREHOLDING					
	- NUMBER OF SHARES	69279920	6928292	69279920	6928292	6927992
	- PERCENTAGE OF SHAREHOLDING	53.74%	53.74%	53.74%	53.74%	53.74%
18	PROMOTORS AND PROMOTOR GROUP SHAREHOLDING					
	a) Pledged/Encumbered					
	- Number of shares	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a%of the total shareholding of the promotor and promotor group)					
	- Percentage of shares (as a %of the total share capital of the Company)					
	b) Non -encumbered					
	- Number of shares	59641240	5963824	59641240	5963824	5964124
	- Percentage of shares (as a%of the total shareholding of the promotor and promotor group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a %of the total share capital of the Company)	46.26%	46.26%	46.26%	46.26%	46.26%

Notes : (1) The above results were approved by the Board of Directors of the company at their Meeting held on 27th October 2010. The Statutory Auditors of the Company have carried out a limited review of the above financial statements. (2) The Board of Directors has declared a Second Interim Dividend at Rs.0.25 per share (25 % on the paid up equity share capital of the company)and the same will be paid to the shareholders whose names appear in the Register of Members as on 5th, November 2010. (3) Figures have been re-grouped wherever necessary.

Status of investor grievances for the Quarter ended 30.09.2010

Particulars	Pending as on 01.07.2010	Received during the quarter	Redressed during the quarter	Pending as on 30.09.2010
No. of Complaints from Investors	Nil	One	One	Nil

Place : Chennai-600 008
Date : 27.10.2010

(By Order of the Board)

For The K.C.P. Limited
V.L. Indira Dutt
Joint Managing Director

SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs.in Lakhs)

Sl.No.	Particulars	For the Quarter Ended		For the Half Year Ended		For the Year Ended (Audited)
		30.09.2010	30.09.2009	30.09.2010	30.09.2009	31.03.2010
1	Segment Revenue (Net Sale / Income from each segment)					
a	Engineering	3887	4453	6764	5978	16595
b	Cement	4675	6541	10088	13440	24058
c	Power	465	253	676	651	1675
d	Others	161	175	312	334	475
	Total	9188	11422	17840	20403	42803
	Less: Inter segmental Revenue	536	445	813	896	1627
	Excise Duty	976	1177	2063	2032	3980
	Net Sales / Income from Operations	7676	9800	14964	17475	37196
2	Segment Results (Profit (+) / Loss (-) before tax and Interest from each segment					
a	Engineering	1458	1756	2165	2342	5993
b	Cement	-241	1817	387	3601	3549
c	Power	172	-50	205	26	563
d	Others	-48	-11	-68	39	-22
	Total	1341	3512	2689	6008	10083
	Less: Interest	321	197	628	362	949
	Other unallocable expenditure(-) net of unallocable Income (+)	-22	-108	-4	-175	-88
	Total Profit Before Tax	998	3207	2057	5471	9046
3	Capital Employed					
a	Engineering	12998	10822	12998	10822	12664
b	Cement*	39001	17072	39001	17072	28407
c	Power	4912	5217	4912	5217	5064
d	Others	8060	5843	8060	5843	4743
	Total	64971	38954	64971	38954	50878

Statement of Assets&Liabilities

(Rs.in Lakhs)

Particulars	AS AT 30.09.2010 (Unaudited)	AS AT 30.09.2009 (Unaudited)	AS AT 31.03.2010 (Audited)
1. Shareholders' Funds:			
(a) Capital	3289	1289	3289
(b) Reserves & Surplus	28207	26072	27189
2. Loan Funds:	31232	9812	20400
3. Deferred Tax Liability (Net)	2243	1800	1830
Total	64971	38973	52708
1. Fixed Assets (Including Capital Work in Progress)	43821	16374	33448
2. Investments	2479	2479	2479
3. Current Assets, Loans and Advances			
(a) Inventories	8182	11395	8382
(b) Sundry Debtors	4295	4873	5699
(c) Cash and Bank Balances	8510	5472	6919
(d) Other Current Assets	87	69	62
(e) Loans and Advances	12784	13057	9943
Sub Total	33858	34866	31005
Less: Current Liabilities and Provisions			
(a) Liabilities	11398	9309	10186
(b) Provisions	3789	5437	4038
Sub Total	15187	14746	14224
Nett Current Assets	18671	20120	16781
Total	64971	38973	52708

*Includes Rs.34080 Lakhs being the assets under construction at company's new cement project.

12cms x 40cms