



THE K.C.P. LIMITED

Registered Office: 'RAMAKRISHNA BUILDINGS',
No. 2, Dr. P.V. Cherian Crescent, Egmore, Chennai - 600 008

UNAUDITED FINANCIAL RESULTS FOR THE SECOND QUARTER ENDED 30.09.2011 (Rupees in lakhs)

Sl. No.	Particulars	For the Quarter Ended		For the Half Year Ended		For the year ended (Audited)
		30.09.2011	30.09.2010	30.09.2011	30.09.2010	31.03.2011
1	GROSS SALES / INCOME FROM OPERATIONS	14852	8652	28059	17027	36173
	LESS: EXCISE DUTY	1917	976	3973	2063	4557
	(a) NET SALES/ INCOME FROM OPERATIONS	12935	7676	24086	14964	31616
	(b) OTHER OPERATING INCOME	14	162	173	380	916
	TOTAL	12949	7838	24259	15344	32532
2	EXPENDITURE					
	(a) INCREASE (-)/ DECREASE(+)/IN STOCK IN TRADE AND WORK IN PROGRESS	-925	367	-2557	236	-1447
	(b) CONSUMPTION OF RAW MATERIAL	3417	1838	5985	3549	7745
	(c) STORES&SPARES COST	986	681	1824	1245	3477
	(d) EMPLOYEES COST	980	805	2011	1624	3570
	(e) POWER & FUEL	3525	1683	6785	3246	7315
	(f) FREIGHT OUTWARD	779	215	1202	444	873
	(g) DEPRECIATION	746	289	1369	569	1233
	(h) OTHER EXPENDITURE	2055	1160	3302	2275	3313
	TOTAL	11563	7038	19921	13188	26079
3	PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST AND EXCEPTIONAL ITEMS (1-2)	1386	800	4338	2156	6453
4	OTHER INCOME	1731	519	2879	529	537
5	PROFIT BEFORE INTEREST AND EXCEPTIONAL ITEMS (3+4)	3117	1319	7217	2685	6990
6	INTEREST	989	321	1763	628	1394
7	PROFIT AFTER INTEREST BUT BEFORE EXCEPTIONAL ITEMS (5-6)	2128	998	5454	2057	5596
8	EXCEPTIONAL ITEMS					
9	PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES BEFORE TAX (7+8)	2128	998	5454	2057	5596
10	TAX EXPENSE	383	502	1305	662	1461
11	NET PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES AFTER TAX (9-10)	1745	496	4149	1395	4135
12	EXTRAORDINARY ITEM (NET OF TAX EXPENSE Rs.)					
13	NET PROFIT(+)/LOSS(-) FOR THE PERIOD (11-12)	1745	496	4149	1395	4135
14	PAID - UP EQUITY SHARE CAPITAL (FACE VALUE OF SHARE: Rs. 1/- EACH)	1289	1289	1289	1289	1289
15	RESERVES EXCLUDING REVALUATION RESERVES AS PER BALANCE SHEET OF PREVIOUS ACCOUNTING YEAR					27189
16	EARNINGS PER SHARE (EPS)					
	(a) Basic and diluted EPS before Extraordinary items (not annualised) - Rs.	1.30	0.33	3.11	0.97	2.99
	(b) Basic and diluted EPS after Extraordinary items (not annualised) - Rs.	1.30	0.33	3.11	0.97	2.99
17	PUBLIC SHAREHOLDING					
	NUMBER OF SHARES	69231691	69279920	69231691	69279920	69279920
	PERCENTAGE OF SHAREHOLDING	53.70%	53.74%	53.70%	53.74%	53.74%
18	PROMOTERS AND PROMOTER GROUP SHAREHOLDING					
	a) Pledged/Encumbered					
	- Number of shares	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a% of the total shareholding of the promoter and promoter group)					
	- Percentage of shares (as a % of the total share capital of the Company)					
	b) Non-encumbered					
	- Number of shares	59689469	59641240	59689469	59641240	59641240
	- Percentage of shares (as a% of the total shareholding of the promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the Company)	46.30%	46.26%	46.30%	46.26%	46.26%

Notes: (1) The above results were approved by the Board of Directors at its Meeting held on 7th November 2011. The Statutory Auditors of the Company have carried out a limited review of the above financial statements. (2) The Board of Directors declared Second Interim Dividend of Rs 0.25 per share (25% on the paid up equity share capital of the company and the same will be paid to the shareholders whose names appear in the Register of Members as on 14th, November 2011. (3) Production of cement from Cement Unit II-Muktyala commenced during the half year, hence the previous period figures are not comparable. (4) Other income includes Rs. 2841 lacs received from a foreign subsidiary during the six months ended September 2011.

STATUS OF INVESTOR GRIEVANCES FOR THE SECOND QUARTER ENDED 30.09.2011

Sl. No.	Particulars	Pending as on 01.07.2011	Received during the quarter	Redressed during the quarter	Pending as on 30.09.2011
1.	No. of Complaints from Investors	Nil	Nil	Nil	Nil

(BY ORDER OF THE BOARD)

For THE K.C.P. LIMITED

Place : Chennai - 600 008

Date : 07.11.2011

V.L. Indira Dutt

Joint Managing Director

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rupees in lakhs)

Sl. No.	Particulars	For the Quarter Ended		For the Half Year Ended		For the year ended (Audited)
		30.09.2011	30.09.2010	30.09.2011	30.09.2010	31.03.2011
1	Segment Revenue (Net Sale / Income from each segment)					
	a Engineering	2294	3887	4386	6764	13314
	b Cement	12533	4675	23581	10088	22494
	c Power	552	465	1031	676	1752
	d Others	64	161	187	312	556
	Total	15443	9188	29185	17840	38116
2	Less: Inter segmental Revenue	591	536	1126	813	1943
	Excise Duty	1917	976	3973	2063	4557
	Net Sales / Income from Operations	12935	7676	24086	14964	31616
	Segment Results (Profit (+) / Loss (-) before tax and Interest from each segment					
	a Engineering	363	1458	1194	2165	4541
	b Cement	1552	-241	3668	387	1886
	c Power	242	172	374	205	745
	d Others	-28	-48	-52	-68	-120
	Total	2129	1341	5184	2689	7052
	Less: Interest	-989	-321	-1763	-628	-1394
	Other unallocable expenditure(-) net of unallocable Income (+)	988	-22	2033	-4	-62
	Total Profit Before Tax	2128	998	5454	2057	5596
3	Capital Employed					
	a Engineering	12421	12998	12421	12998	12441
	b Cement	46899	39001	46899	39001	45311
	c Power	4575	4912	4575	4912	4810
	d Others	9369	8060	9369	8060	8840
	Total	73264	64971	73264	64971	71402

STATEMENT OF ASSETS & LIABILITIES

(Rupees in lakhs)

PARTICULARS	AS AT 30.09.2011 Unaudited	AS AT 30.09.2010 Unaudited	AS AT 31.03.2011 Audited
1. Shareholders' Funds:			
(a) Capital	3289	3289	3289
(b) Reserves & Surplus	33316	28207	29542
2. Loan Funds:	32815	31232	35005
3. Deferred Tax Liability (Net)	3844	2243	3191
Total	73264	64971	71027
1. Fixed Assets(Including Capital Work in Progress)	51747	43821	50668
2. Investments	2427	2479	2427
3. Current Assets, Loans and Advances			
(a) Inventories	13515	8182	10779
(b) Sundry Debtors	4111	4295	3794
(c) Cash and Bank Balances	5566	8510	7146
(d) Other Current Assets	133	87	141
(e) Loans and Advances	10993	12784	7901
Sub Total	34318	33858	29761
Less: Current Liabilities and Provisions			
(a) Liabilities	12736	11398	9726
(b) Provisions	2492	3789	2103
Sub Total	15228	15187	11829
Nett Current Assets	19090	18671	17932
Total	73264	64971	71027

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