



THE K.C.P. LIMITED

Registered Office: 'RAMAKRISHNA BUILDINGS',
No 2, Dr. P.V. Cherian Crescent, Egmore, Chennai - 600 008

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2012

(Rs. in Lakhs)

Sl. No.	Particulars	3 Months Ended			Year Ended
		30.06.2012 Unaudited	31.03.2012 Audited	30.06.2011 Unaudited	31.03.2012 Audited
1	INCOME FROM OPERATIONS	21164	22255	13165	68593
	Excise Duty	2973	2293	2056	8678
	(a) NET SALES/ INCOME FROM OPERATIONS	18191	19962	11109	59915
	(b) OTHER OPERATING INCOME	46	24	42	132
	TOTAL INCOME FROM OPERATIONS	18237	19986	11151	60047
2	EXPENSES				
	(a) COST OF RAW MATERIAL CONSUMED	3603	863	2568	13136
	(b) PURCHASES OF STOCK IN TRADE				
	(c) CHANGES IN INVENTORIES OF FINISHED GOODS, WORK IN PROGRESS AND STOCK IN TRADE	693	1683	-1632	-1112
	(d) STORES AND SPARES CONSUMED	1245	758	838	3654
	(e) EMPLOYEES BENEFIT EXPENSE	1284	2260	1189	5259
	(f) DEPRECIATION AND AMORTISATION EXPENSE	755	786	623	2935
	(g) POWER & FUEL	4884	5158	3260	16158
	(h) FREIGHT OUTWARD	2915	2419	423	4856
	(i) OTHER EXPENSES	1349	4133	1089	6818
	TOTAL EXPENSES	16728	18060	8358	51704
3	PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST AND EXCEPTIONAL ITEMS (1-2)	1509	1926	2793	8343
4	OTHER INCOME	2394	405	1307	3929
5	PROFIT FROM ORDINARY ACTIVITIES BEFORE FINANCE COSTS AND EXCEPTIONAL ITEMS (3+4)	3903	2338	4100	12272
6	FINANCE COSTS	946	1025	774	3795
7	PROFIT FROM ORDINARY ACTIVITIES AFTER FINANCE COSTS AND EXCEPTIONAL ITEMS (5-6)	2957	1313	3326	8477
8	EXCEPTIONAL ITEMS				
9	PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES BEFORE TAX (7+8)	2957	1313	3326	8477
10	TAX EXPENSE	598	460	922	2325
11	NET PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES AFTER TAX (9-10)	2359	853	2404	6152
12	EXTRAORDINARY ITEM (NET OF TAX EXPENSE Rs.)				
13	NET PROFIT(+)/LOSS(-) FOR THE PERIOD (11-12)	2359	853	2404	6152
14	PAID - UP EQUITY SHARE CAPITAL (FACE VALUE OF SHARE: Rs. 1/- EACH)	1289	1289	1289	1289
15	RESERVES EXCLUDING REVALUATION RESERVES AS PER BALANCE SHEET OF PREVIOUS ACCOUNTING YEAR				29542
16	EARNINGS PER SHARE (EPS)				
	(a) Basic and diluted EPS before Extraordinary items (not annualised) - Rs.	1.78	0.61	1.81	4.56
	(b) Basic and diluted EPS after Extraordinary items (not annualised) - Rs.	1.78	0.61	1.81	4.56
17	PUBLIC SHAREHOLDING				
	NUMBER OF SHARES	68759857	69062245	69261920	69062245
	PERCENTAGE OF SHAREHOLDING	53.33%	53.57%	53.72%	53.57%
18	PROMOTERS AND PROMOTER GROUP SHAREHOLDING				
	a) Pledged/Encumbered				
	-Number of shares	Nil	Nil	Nil	Nil
	-Percentage of shares (as a % of the total shareholding of the promoter and promoter group)				
	-Percentage of shares (as a % of the total share capital of the Company)				
	b) Non-encumbered				
	-Number of shares	60161303	59858915	59659240	59858915
	-Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
	-Percentage of shares (as a % of the total share capital of the Company)	46.67%	46.43%	46.28%	46.43%

Notes :

- The above statement was reviewed by the Audit Committee and taken on record at the Board Meeting held on 13th August, 2012.
- Production of cement from cement Unit II-Muktyala commenced during previous financial year, hence the previous period figures are not comparable.
- During the Quarter the company received dividend of Rs.2228 Lakhs from its subsidiary.
- The Statutory Auditors of the company have carried out a limited review of the above financial statements.
- Figures for the previous period have been regrouped wherever necessary.

Status of investor grievances for the Quarter ended 30.06.2012

Sl. No.	Particulars	Pending as on 01.04.2012	Received during the quarter	Redressed during the quarter	Pending as on 30.06.2012
1.	No. of Complaints from Investors	Nil	Nil	Nil	Nil

(BY ORDER OF THE BOARD)

For THE K.C.P. LIMITED
V.L. Indira Dutt
Joint Managing Director

Place : Chennai - 600 008
Date : 13.08.2012

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs. in Lakhs)

Sl. No.	Particulars	3 Months Ended			Year Ended
		30.06.2012	31.03.2012	30.06.2011	31.03.2012
1	Segment Revenue (Net Sale / Income from each segment)				
	a. Engineering	3692	5349	2058	14300
	b. Cement	17499	16891	11048	54232
	c. Power	349	426	471	1880
	d. Others	34	21	123	239
	Total	21574	22687	13700	70651
	Less: Inter segmental Revenue	410	432	535	2058
	Excise Duty	2973	2293	2056	8678
2	Net Sales / Income from Operations	18191	19962	11109	59915
	Segment Results (Profit (+) / Loss (-) before tax and Interest from each segment)				
	a. Engineering	783	726	831	3405
	b. Cement	824	327	2116	5384
	c. Power	69	75	132	748
	d. Others	-10	-49	-24	-107
	Total	1666	1079	3055	9430
	Less: Interest	946	1025	774	3795
	Other unallocable expenditure(-) net of unallocable Income (+)	-2237	-1259	-1045	-2842
	Total Profit Before Tax	2957	1313	3326	8477
3	Capital Employed				
	a. Engineering	13166	13353	13029	13353
	b. Cement	45001	44222	43006	44222
	c. Power	4309	4537	4379	4537
	d. Others	2606	1161	1636	1161
	Total	65082	63273	62050	63273