



THE K.C.P. LIMITED

CIN: L65991TN1941PLC001128

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STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER 2014

(Rs.in Lakhs)

Sl.No.	Particulars	3 Months Ended			9 Months Ended		Year Ended
		31.12.2014 Unaudited	30.09.2014 Unaudited	31.12.2013 Unaudited	31.12.2014 Unaudited	31.12.2013 Unaudited	
1	INCOME FROM OPERATIONS	17274	16732	16331	49640	53950	72192
	Less:Excise Duty	2186	2190	2235	6553	7578	10038
	(a) NET SALES/ INCOME FROM OPERATIONS	15088	14542	14096	43087	46372	62154
	(b) OTHER OPERATING INCOME	276	315	251	963	992	1581
	TOTAL INCOME FROM OPERATIONS	15364	14857	14347	44050	47364	63735
2	EXPENSES						
	(a) COST OF RAW MATERIAL CONSUMED	2955	3291	3209	9562	9786	13265
	(b) PURCHASES OF STOCK IN TRADE						
	(c) CHANGES IN INVENTORIES OF FINISHED GOODS, WORK IN PROGRESS AND STOCK IN TRADE	694	-1590	-623	-1125	741	1444
	(d) STORES AND SPARES CONSUMED	946	1033	1365	3087	3972	4933
	(e) EMPLOYEES BENEFIT EXPENSE	1319	1277	1335	3978	3989	5250
	(f) DEPRECIATION AND AMORTISATION EXPENSE	714	881	823	2448	2448	3409
	(g) POWER & FUEL	3302	3889	3663	11415	12139	16514
	(h) FREIGHT OUTWARD	2267	2281	2352	6390	8633	10814
	(i) OTHER EXPENSES	1667	1426	1413	4491	4307	5462
	TOTAL EXPENSES	13864	12488	13537	40246	46015	61091
3	PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST AND EXCEPTIONAL ITEMS (1-2)	1500	2369	810	3804	1349	2644
4	OTHER INCOME	70	96	240	298	1086	1949
5	PROFIT FROM ORDINARY ACTIVITIES BEFORE FINANCE COSTS AND EXCEPTIONAL ITEMS (3+4)	1570	2465	1050	4102	2435	4593
6	FINANCE COSTS	1177	1195	1117	3532	3339	4473
7	PROFIT FROM ORDINARY ACTIVITIES AFTER FINANCE COSTS AND EXCEPTIONAL ITEMS (5-6)	393	1270	-67	570	-904	120
8	EXCEPTIONAL ITEMS	133	0	0	133	0	0
9	PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES BEFORE TAX (7-8)	260	1270	-67	437	-904	120
10	TAX EXPENSE	152	327	-23	141	-307	7
11	NET PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES AFTER TAX (9-10)	108	943	-44	296	-597	127
12	EXTRAORDINARY ITEM (NET OF TAX EXPENSE Rs.)	7	49	0	56	0	0
13	NET PROFIT(+)/LOSS(-) FOR THE PERIOD (11-12)	101	894	-44	240	-597	127
14	PAID - UP EQUITY SHARE CAPITAL (FACE VALUE OF SHARE: Rs. 1/- EACH)	1289	1289	1289	1289	1289	1289
15	RESERVES EXCLUDING REVALUATION RESERVES AS PER BALANCE SHEET OF PREVIOUS ACCOUNTING YEAR						34458
16	EARNINGS PER SHARE (EPS)						
	(a) Basic and diluted EPS before Extraordinary items (not annualised) - Rs.	0.07	0.69	-0.07	0.17	-0.59	-0.04
	(b) Basic and diluted EPS after Extraordinary items (not annualised) - Rs.	0.06	0.67	-0.07	0.12	-0.59	-0.04
17	PUBLIC SHAREHOLDING						
	NUMBER OF SHARES	67894336	67894336	67881236	67894336	67881236	67881236
	PERCENTAGE OF SHAREHOLDING	52.66%	52.66%	52.65%	52.66%	52.65%	52.65%
18	PROMOTERS AND PROMOTER GROUP SHAREHOLDING						
	a) Pledged/Encumbered						
	- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)						
	- Percentage of shares (as a % of the total share capital of the Company)						
	b) Non -encumbered						
	- Number of shares	61026824	61026824	61039924	61026824	61039924	61039924
	- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the Company)	47.34%	47.34%	47.35%	47.34%	47.35%	47.35%

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs.in Lakhs)

Sl.No.	Particulars	3 Months Ended			For the Nine Months Ended		Year Ended
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	
1	Segment Revenue (Net Sale / Income from each segment)						
a	Engineering	2490	1192	2312	4722	6780	8717
b	Cement	14759	15509	14270	44831	48078	63650
c	Power	452	602	658	1657	1370	1992
d	Others	0	0	0	0	84	85
	Total	17701	17303	17240	51210	56312	74444
	Less: Inter segmental Revenue	427	571	658	1570	1370	2188
	Excise Duty	2186	2190	2235	6553	7578	10038
	Net Sales / Income from Operations	15088	14542	14347	43087	47364	62218
2	Segment Results (Profit +) / Loss (-) before tax and Interest from each segment						
a	Engineering	19	33	-136	-350	-19	-140
b	Cement	1060	1970	845	3161	1858	2070
c	Power	352	358	409	1116	733	1227
d	Others	0	0	-22	0	-98	-127
	Total	1431	2361	1096	3927	2474	3030
	Less:						
	Interest	1177	1195	1117	3532	3339	4473
	Other unallocable expenditure(-) net of unallocable Income (+)	6	-32	46	41	39	-1563
	Total Profit Before Tax	248	1198	-67	354	-904	120
3	Capital Employed						
a	Engineering	7569	7322	8825	7569	8825	9370
b	Cement	40776	43782	38630	40776	38630	43604
c	Power	15479	15062	11358	15479	11358	13069
d	Others (*)	9920	9819	6993	9920	6993	6809
	Total	73744	75985	65806	73744	65806	72852

*Includes Rs.7736 Lacs being the assets under construction at the company's Hotel Project.

Notes : (1) The above results have been reviewed by the Audit Committee and taken on record at the Board Meeting held on 13th February, 2015. (2) The Statutory Auditors of the company have carried out a limited review of the above financial statements. (3) During the period under review, the company has redeemed last tranche of 80,00,000 12% Redeemable Cumulative, Non Convertible Preference shares of Rs.10/- each along with prorata interim dividend till the date of redemption. (4) The useful life of the fixed assets have been revised with effect from 01.04.2014 as per Schedule II of the Companies Act, 2013. Consequently, Depreciation for the 9 months period ended 31st December 2014 is decreased by an amount of Rs.123 Lacs, and the opening balance of Retained Earnings is decreased by an amount of Rs.161 Lacs (Net of Deferred Tax). (5) The extraordinary items for the period ended 31st December, 2014 relates to Rs.56 Lacs (net of taxes) of Loss from discontinued operations of Bio-Tech Unit. (6) The exceptional items relates to Rs.133 lacs of Loss from Sale of Assets. (7) In respect of disputed matter with Central Excise (as such removal case), a demand for a portion was raised and the stay for entire orders was granted by the CESTAT with a requirement of predeposit of 25% which was paid on 28.01.2015. (8) Figures for the previous period have been regrouped wherever necessary.

Status of investor grievances for the period ended 31.12.2014

Particulars	Pending as on 01.10.2014	Received during the quarter	Redressed during the quarter	Pending as on 31.12.2014
No. of Complaints from Investors	Nil	Nil	Nil	Nil

(By Order of the Board)

Place : Chennai-600 008
Date : 13.02.2015

For The K.C.P. Limited
V.L. Indira Dutt
Joint Managing Director



CEMENT, HEAVY ENGINEERING,
POWER, SUGAR, HOSPITALITY

KCP

CEMENT

Since 1958