



THE K.C.P. LIMITED

Registered Office : "Ramakrishna Buildings"
No. 2, Dr. P.V. Cherian Crescent, Egmore, Chennai - 600 008

UNAUDITED FINANCIAL RESULTS FOR THE THIRD QUARTER AND NINE MONTHS ENDED 31.12.2011

(Rs. in Lakhs)

Sl.No.	Particulars	For the Quarter Ended			For the Nine Months Ended		For the Year Ended (Audited)
		31.12.2011	30.09.2011	31.12.2010	31.12.2011	31.12.2010	31.03.2011
1	Gross Sales / Income From Operations	18387	14852	8627	46446	25654	36173
	Less: Excise Duty	2412	1917	1054	6385	3117	4557
	(a) Net Sales/ Income From Operations	15975	12935	7573	40061	22537	31616
	(b) Other Operating Income	434	14	155	607	534	916
	Total	16409	12949	7728	40668	23071	32532
2	Expenditure						
	(a) Increase (-)/ Decrease(+) in Stock In Trade and Work In Progress	-238	-925	98	-2795	334	-1447
	(b) Consumption of Raw Material	3392	3417	1438	9377	4987	7745
	(c) Stores & Spares Cost	1072	986	771	2896	2016	3477
	(d) Employees Cost	988	980	834	2999	2458	3570
	(e) Power & Fuel	4215	3525	1707	11000	4953	7315
	(f) Freight Outward	1235	779	162	2437	606	873
	(g) Depreciation	780	746	287	2149	856	1233
	(h) Other Expenditure	2279	2055	1123	5581	3398	3313
	Total	13723	11563	6420	33644	19608	26079
3	Profit from Operations before other income, Interest and exceptional items (1-2)	2686	1386	1308	7024	3463	6453
4	Other Income	32	1731	0	2911	530	537
5	Profit before interest and exceptional items (3+4)	2718	3117	1308	9935	3993	6990
6	Interest	1007	989	358	2770	986	1394
7	Profit after Interest but before exceptional items (5-6)	1711	2128	950	7165	3007	5596
8	Exceptional Items						
9	Profit(+)/loss(-) from ordinary activities before Tax (7+8)	1711	2128	950	7165	3007	5596
10	Tax expense	560	383	356	1865	1018	1461
11	Net Profit(+)/loss(-) from ordinary activities after tax (9-10)	1151	1745	594	5300	1989	4135
12	Extraordinary item (net of tax expense Rs.)						
13	Net Profit(+)/loss(-) for the period (11-12)	1151	1745	594	5300	1989	4135
14	Paid - Up equity share capital (face value of share: Re. 1/- Each)	1289	1289	1289	1289	1289	1289
15	Reserves excluding revaluation reserves as per Balance Sheet of previous accounting year						27189
16	Earnings Per Share (EPS)						
	(a) Basic and diluted EPS before Extraordinary items (not annualised) - Rs.	0.84	1.30	0.41	3.95	1.38	2.99
	(b) Basic and diluted EPS after Extraordinary items (not annualised) - Rs.	0.84	1.30	0.41	3.95	1.38	2.99
17	PUBLIC SHAREHOLDING						
	Number of Shares	69104745	69231691	69278920	69104745	69278920	69279920
	Percentage of Shareholding	53.60%	53.70%	53.74%	53.60%	53.74%	53.74%
18	Promoters and Promoter Group Shareholding						
	a) Pledged/Encumbered						
	- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)						
	- Percentage of shares (as a % of the total share capital of the Company)						
	b) Non-encumbered						
	- Number of shares	59816415	59689469	59642240	59816415	59642240	59641240
	- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the Company)	46.40%	46.30%	46.26%	46.40%	46.26%	46.26%

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs. in Lakhs)

Sl.No.	Particulars	For the Quarter Ended			For the Nine Months Ended		For the Year Ended (Audited)
		31.12.2011	30.09.2011	31.12.2010	31.12.2011	31.12.2010	31.03.2011
1	Segment Revenue (Net Sale / Income from each segment)						
	a Engineering	4649	2294	3433	9035	10197	13314
	b Cement	13760	12533	5053	37341	15141	22494
	c Power	447	552	534	1478	1210	1752
	d Others	31	64	205	218	517	556
	Total	18887	15443	9225	48072	27065	38116
	Less: Inter segmental Revenue	500	591	598	1626	1411	1943
	Excise Duty	2412	1917	1054	6385	3117	4557
	Net Sales / Income from Operations	15975	12935	7573	40061	22537	31616
2	Segment Results (Profit +) / Loss (-) before tax and Interest from each segment						
	a Engineering	1485	363	815	2679	2980	4541
	b Cement	1389	1552	288	5057	675	1886
	c Power	299	242	284	673	489	745
	d Others	-6	-28	-39	-58	-107	-120
	Total	3167	2129	1348	8351	4037	7052
	Less:						
	Interest	-1007	-989	-358	-2770	-986	-1394
	Other un-allocable expenditure(-) net of un-allocable Income (+)	-449	988	-40	1584	-44	-62
	Total Profit Before Tax	1711	2128	950	7165	3007	5596
3	Capital Employed						
	a Engineering	14015	12421	12161	14015	12161	12441
	b Cement	48115	46899	42156	48115	42156	45311
	c Power	4660	4575	4773	4660	4773	4810
	d Others	9449	9369	9220	9449	9220	8840
	Total	76239	73264	68310	76239	68310	71402

Notes : 1. The above unaudited results as reviewed by the Audit Committee of the Board, were approved and taken on record by the Board of Directors at their Meeting held on 6th February 2012. The Statutory Auditors of the Company have conducted a "Limited Review" of the above Unaudited Results. 2. The Board have declared a Third Interim Dividend of Re. 0.25 per share (25% on the paid up equity share capital of the company) and the same will be paid to the shareholders whose names appear on the Register of Members of the Company as on 13th, February 2012. 3. Production of cement from Cement Unit II-Muktyala has commenced during the period under review, hence the previous period figures are not comparable. 4. Other income includes Dividend of Rs 2841 lacs received from the foreign subsidiary. 5. Figures for the previous period have been regrouped wherever necessary.

Status of investor grievances for the period ended 31.12.2011

Particulars	Pending as on 01.10.2011	Received during the quarter	Redressed during the quarter	Pending as on 31.12.2011
No. of Complaints from Investors	Nil	Nil	Nil	Nil

(By Order of the Board)

Place : Chennai-600 008
Date : 06.02.2012

For The K.C.P. Limited
V.L. Indira Dutt
Joint Managing Director

14cms x 30cms