



THE K.C.P. LIMITED

Registered Office : "Ramakrishna Buildings"
No. 2, Dr. P.V. Cherian Crescent, Egmore, Chennai - 600 008

UNAUDITED FINANCIAL RESULTS FOR THE THIRD QUARTER ENDED 31.12.2010

(Rs.in Lakhs)

Sl.No.	Particulars	For the Quarter Ended		For the Nine Months Ended		For the Year Ended (Audited)
		31.12.2010	31.12.2009	31.12.2010	31.12.2009	31.03.2010
1	GROSS SALES / INCOME FROM OPERATIONS	8627	8726	25654	28233	41176
	LESS: EXCISE DUTY	1054	819	3117	2851	3980
	(a) NET SALES/ INCOME FROM OPERATIONS	7573	7907	22537	25382	37196
	(b) OTHER OPERATING INCOME	155	140	534	552	1074
	TOTAL	7728	8047	23071	25934	38270
2	EXPENDITURE					
	(a) INCREASE (-)/ DECREASE(+) IN STOCK IN TRADE AND WORK IN PROGRESS	98	-748	334	-2190	-47
	(b) CONSUMPTION OF RAW MATERIAL	1438	2207	4987	6315	8264
	(c) STORES & SPARES COST	771	992	2016	2608	3426
	(d) EMPLOYEES COST	834	807	2458	2415	3563
	(e) POWER & FUEL	1707	1371	4953	4553	5873
	(f) FREIGHT OUTWARD	162	187	606	423	779
	(g) DEPRECIATION	287	276	856	782	1057
	(h) OTHER EXPENDITURE	1123	1400	3398	3641	5399
	TOTAL	6420	6492	19608	18547	28314
3	PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST AND EXCEPTIONAL ITEMS (1-2)	1308	1555	3463	7387	9956
4	OTHER INCOME	0	0	530	1	39
5	PROFIT BEFORE INTEREST AND EXCEPTIONAL ITEMS (3+4)	1308	1555	3993	7388	9995
6	INTEREST	358	275	986	637	949
7	PROFIT AFTER INTEREST BUT BEFORE EXCEPTIONAL ITEMS (5-6)	950	1280	3007	6751	9046
8	EXCEPTIONAL ITEMS					
9	PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES BEFORE TAX (7+8)	950	1280	3007	6751	9046
10	TAX EXPENSE	356	497	1018	2300	3044
11	NET PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES AFTER TAX (9-10)	594	783	1989	4451	6002
12	EXTRAORDINARY ITEM (NET OF TAX EXPENSE Rs.)					
13	NET PROFIT(+)/LOSS(-) FOR THE PERIOD (11-12)	594	783	1989	4451	6002
14	PAID-UP EQUITY SHARE CAPITAL (FACE VALUE OF SHARE: Re. 1/- EACH)	1289	1289	1289	1289	1289
15	RESERVES EXCLUDING REVALUATION RESERVES AS PER BALANCE SHEET OF PREVIOUS ACCOUNTING YEAR					22780
16	EARNINGS PER SHARE (EPS)					
	(a) Basic and diluted EPS before Extraordinary items (not annualised) - Rs.	0.41	0.59	1.38	3.44	4.59
	(b) Basic and diluted EPS after Extraordinary items (not annualised) - Rs.	0.41	0.59	1.38	3.44	4.59
17	PUBLIC SHAREHOLDING					
	- NUMBER OF SHARES	69278920	6927992	69278920	6927992	6927992
	- PERCENTAGE OF SHAREHOLDING	53.74%	53.74%	53.74%	53.74%	53.74%
18	PROMOTORS AND PROMOTOR GROUP SHAREHOLDING					
a)	Pledged/Encumbered					
	- Number of shares	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of the promotor and promotor group)					
	- Percentage of shares (as a % of the total share capital of the Company)					
b)	Non-encumbered					
	- Number of shares	59642240	5964124	59642240	5964124	5964124
	- Percentage of shares (as a % of the total shareholding of the promotor and promotor group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the Company)	46.26%	46.26%	46.26%	46.26%	46.26%

Notes: (1) The above results were approved by the Board of Directors at its Meeting held on 24th January 2011. The Statutory Auditors of the Company have carried out a limited review of the above financial statements. (2) The Board of Directors have declared a Third Interim Dividend of Rs. 0.25 per share (25 % on the paid up equity share capital of the company) and the same will be paid to the shareholders whose names appear in the Register of Members as on 2nd February 2011. (3) Figures have been re-grouped wherever necessary.

Status of investor grievances for the Year ended 31.12.2010

Particulars	Pending as on 01.10.2010	Received during the quarter	Redressed during the quarter	Pending as on 31.12.2010
No. of Complaints from Investors	Nil	Nil	Nil	Nil

Place : Chennai-600 008
Date : 24.01.2011

(By Order of the Board)

For The K.C.P. Limited
V.L. Indira Dutt
Joint Managing Director

SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs.in Lakhs)

Sl.No.	Particulars	For the Quarter Ended		For the Nine Months Ended		For the Year Ended (Audited)
		31.12.2010	31.12.2009	31.12.2010	31.12.2009	31.03.2010
1	Segment Revenue (Net Sale / Income from each segment)					
a	Engineering	3433	2835	10197	8813	16595
b	Cement	5053	5589	15141	19029	24058
c	Power	534	503	1210	1154	1675
d	Others	205	57	517	391	475
	Total	9225	8984	27065	29387	42803
	Less: Inter segmental Revenue	598	258	1411	1154	1627
	Excise Duty	1054	819	3117	2851	3980
	Net Sales / Income from Operations	7573	7907	22537	25382	37196
2	Segment Results (Profit (+) / Loss (-) before tax and interest from each segment)					
a	Engineering	815	896	2980	3238	5993
b	Cement	288	298	675	3899	3549
c	Power	284	296	489	322	563
d	Others	-39	-34	-107	5	-22
	Total	1348	1456	4037	7464	10083
	Less: Interest	358	275	986	637	949
	Other unallocable expenditure (-) net of unallocable Income (+)	-40	99	-44	-76	-88
	Total Profit Before Tax	950	1280	3007	6751	9046
3	Capital Employed					
a	Engineering	12161	10876	12161	10876	12664
b	Cement*	42156	22295	42156	22295	28407
c	Power	4773	5197	4773	5197	5064
d	Others	9220	8558	9220	8558	4743
	Total	68310	46926	68310	46926	50878

*Includes Rs. 38103 Lakhs being the assets under construction at company's new cement project.