



THE K.C.P. LIMITED

Registered Office : "Ramakrishna Buildings"
No. 2, Dr. P.V. Cherian Crescent, Egmore, Chennai - 600 008

CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2012

(Rs.in Lakhs)

Sl.No.	Particulars	3 Months Ended			Year Ended		Consolidated Year Ended	
		31.03.2012	31.12.2011	31.03.2011	31.03.2012	31.03.2011	31.03.2012	31.03.2011
		Audited	Un Audited	Audited	Audited	Audited	Audited	Audited
1	INCOME FROM OPERATIONS	22279	18387	10519	68725	36173	110557	70465
	LESS: EXCISE DUTY	2293	2412	1440	8678	4557	8926	4596
	(a) NET SALES/ INCOME FROM OPERATIONS	19987	15975	9079	60048	31616	101631	65869
	(b) OTHER OPERATING INCOME	0	0	0	0	0	0	0
	TOTAL INCOME FROM OPERATIONS	19987	15975	9079	60048	31616	101631	65869
2	EXPENSES							
	(a) COST OF RAW MATERIAL CONSUMED	863	3392	2758	13136	7745	42710	29679
	(b) PURCHASES OF STOCK IN TRADE							
	(c) CHANGES IN INVENTORIES OF FINISHED GOODS, WORK IN PROGRESS AND STOCK IN TRADE	1683	-238	-1781	-1112	-1447	-2534	-788
	(d) STORES AND SPARES AT COST	758	1072	1461	3654	3477	5415	3961
	(e) EMPLOYEES BENEFIT EXPENSE	2260	988	1112	5259	3570	6531	4508
	(f) DEPRECIATION AND AMORTISATION EXPENSE	786	780	377	2935	1233	4104	2233
	(g) POWER & FUEL	5158	4215	2361	16158	7315	16191	7345
	(h) FREIGHT OUTWARD	2419	1235	267	4856	873	5452	2065
	(i) OTHER EXPENDITURE	4133	2279	-84	6818	3313	8688	5550
	TOTAL EXPENSES	18060	13723	6471	51704	26079	86557	54553
3	PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST AND EXCEPTIONAL ITEMS (1-2)	1927	2252	2608	8344	5537	15074	11316
4	OTHER INCOME	411	466	389	3929	1453	4446	1731
5	PROFIT FROM ORDINARY ACTIVITIES BEFORE FINANCE COSTS AND EXCEPTIONAL ITEMS (3+4)	2338	2718	2997	12273	6990	19520	13047
6	FINANCE COSTS	1025	1007	408	3795	1394	4154	1565
7	PROFIT FROM ORDINARY ACTIVITIES AFTER FINANCE COSTS AND EXCEPTIONAL ITEMS (5+6)	1313	1711	2589	8478	5596	15366	11482
8	EXCEPTIONAL ITEMS							
9	PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES BEFORE TAX (7+8)	1313	1711	2589	8478	5596	15366	11482
10	TAX EXPENSE	460	560	443	2325	1461	2615	1892
11	NET PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES AFTER TAX (9-10)	853	1151	2146	6153	4135	12751	9590
12	EXTRAORDINARY ITEM (NET OF TAX EXPENSE Rs.)							
13	NET PROFIT(+)/LOSS(-) FOR THE PERIOD (11-12)	853	1151	2146	6153	4135	12751	9590
14	MINORITY - SHARE OF INTEREST PROFIT						2146	1725
15	NET PROFIT(+)/LOSS(-) AFTER TAXES, MINORITY INTEREST						10605	7865
16	PAID - UP EQUITY SHARE CAPITAL (FACE VALUE OF SHARE: Rs. 1/- EACH)	1289	1289	1289	1289	1289	1289	1289
17	RESERVES EXCLUDING REVALUATION RESERVES AS PER BALANCE SHEET OF PREVIOUS ACCOUNTING YEAR				29542	27189	41685	33434
18	EARNINGS PER SHARE (EPS)							
	(a) Basic and diluted EPS before Extraordinary items (not annualised) - Rs.	0.61	0.84	0.41	4.56	2.99	8.01	5.89
	(b) Basic and diluted EPS after Extraordinary items (not annualised) - Rs.	0.61	0.84	0.41	4.56	2.99	8.01	5.89
19	PUBLIC SHAREHOLDING							
	NUMBER OF SHARES	6,90,62,245	6,91,04,745	6,92,78,920	6,90,62,245	6,92,79,920	6,90,62,245	6,92,79,920
	PERCENTAGE OF SHAREHOLDING	53.57%	53.60%	53.74%	53.57%	53.74%	53.57%	53.74%
20	PROMOTERS AND PROMOTER GROUP SHAREHOLDING							
	a) Pledged/Encumbered							
	- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)							
	- Percentage of shares (as a % of the total share capital of the Company)							
	b) Non - encumbered							
	- Number of shares	5,98,58,915	5,98,16,415	5,96,42,240	5,98,58,915	5,96,41,240	5,98,58,915	5,96,41,240
	- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the Company)	46.43%	46.40%	46.26%	46.43%	46.26%	46.43%	46.26%

Particulars	Pending as on 01.01.2012	Received during the quarter	Redressed during the quarter	Pending as on 31.03.2012
No. of Complaints from Investors	Nil	Nil	Nil	Nil

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs.in Lakhs)

Sl.No.	Particulars	3 Months Ended			Year Ended		Consolidated Year Ended	
		31.03.2012	31.12.2011	31.03.2011	31.03.2012	31.03.2011	31.03.2012	31.03.2011
1	Segment Revenue (Net Sale / Income from each segment)							
	a Engineering	5366	4649	3117	14401	13314	22172	20926
	b Cement	16891	13760	7353	54232	22494	54232	22494
	c Power	427	447	542	1905	1752	1905	1752
	d Sugar						34061	26680
	e Others	27	31	39	245	556	245	556
	Total	22711	18887	11051	70783	38116	112615	72408
	Less: Inter segmental Revenue	432	500	532	2058	1943	2058	1943
	Excise Duty	2293	2412	1440	8678	4557	8926	4596
	Net Sales / Income from Operations	19987	15975	9079	60048	31616	101631	65869
2	Segment Results							
	Profit (+) / Loss (-) before tax and Interest from each segment							
	a Engineering	726	1485	1561	3405	4541	3712	5081
	b Cement	327	1389	1211	5384	1886	5383	1886
	c Power	75	299	256	748	745	748	745
	d Sugar						6941	5515
	e Others	-49	-6	-13	-107	-120	-107	0
	Total	1079	3167	3015	9430	7052	16677	13227
	Less:							
	Interest	1025	1007	408	3795	1394	4154	1556
	Other unallocable expenditure(-) net of unallocable Income (+)	1259	-449	-18	2843	-62	2843	-189
	Total Profit Before Tax	1313	1711	2589	8478	5596	15366	11482
3	Capital Employed							
	a Engineering	13353	14015	12441	13353	12441	14236	13376
	b Cement	44222	48115	45311	44222	45311	44222	45311
	c Power	4537	4660	4810	4537	4810	4537	4810
	d Sugar						18081	18175
	e Others	1161	9449	8840	1161	8840	1161	6054
	Total	63273	76239	71402	63273	71402	82237	87726

STATEMENT OF ASSETS AND LIABILITIES

Sl.No.	Particulars	Stand alone		Consolidation	
		AS AT 31.03.2012	AS AT 31.03.2011	AS AT 31.03.2012	AS AT 31.03.2011
A	EQUITY AND LIABILITIES				
1	Shareholder Funds				
	Share Capital	3,289	3,289	3,289	3,289
	Reserves and Surplus	34,292	29,542	48,013	41,685
	Money Received against Share Warrants				
	Total	37,581	32,831	51,302	44,974
2	Share Application Money Pending Allotment				
3	Minority Interest			4,040	1,777
4	Non-Current Liabilities				
	Long-term Borrowings	17,627	21,844	18,101	22,901
	Trade Payables	33	99	33	99
	Deferred Tax Liability (Net)	4,893	3,191	4,856	3,172
	Other Long-term Liabilities	1,768	1,589	3,585	2,496
	Long-term Provisions	261	199	274	214
	Total Non Current Liabilities	24,582	26,922	26,849	28,882
5	Current Liabilities				
	Short-term Borrowings	8,244	6,724	8,440	10,908
	Trade Payables	3,717	1,488	6,607	4,456
	Other Current Liabilities	15,153	13,098	17,867	12,579
	Short term Provisions	2,065	1,904	2,391	2,215
	Total Current Liabilities	29,180	23,215	35,305	30,158
	TOTAL EQUITY AND LIABILITIES	91,343	82,967	1,17,496	1,05,791
B	Assets				
1	Non current Assets				
	Fixed Assets	54,373	50,668	61,561	57,821
	Non current Investments	2,890	2,427	478	16
	Long term Loans and Advances	1,418	2,874	1,576	2,922
	Trade Receivables	113	10	414	10
	Other Non Current assets	0	0	0	757
	Total Non Current Assets	58,794	55,979	64,029	61,526
2	Current Assets				
	Current Investments				
	Inventories	14,840	10,779	23,237	17,600
	Trade Receivables	7,438	3,568	13,697	7,014
	Cash and Bank Balances	3,504	7,146	4,975	8,377
	Short term Loans and Advances	6,433	5,138	11,201	10,910
	Other Current Assets	334	357	357	364
	Total Current Assets	32,549	26,988	53,467	44,265
	TOTAL ASSETS	91,343	82,967	1,17,496	1,05,791

Notes : 1. At its meeting held on 28th May 2012 the Board has recommended A. A 12% Dividend on Redeemable Cumulative Non Convertible Preference Shares of Rs.10 each for the year 2011-12. B. A Final Dividend at Rs.0.25 per share (25% on paid up Equity Share Capital of the company) for the year 2011-12 making together with the interim dividends of Rs.0.75 paise a total of Rs.1/- per share (100% on paid up Equity Share Capital of the company. C. The Board of Directors are pleased to recommend a Special Dividend at Rs.0.50 per share (50% on paid up Equity Share Capital of the company) to commemorate the completion of 70th year of the company. D. The above results were approved by the Board of Directors at its meeting held on 28th May 2012. E. Production of cement from cement Unit II-Muktyala has commenced during the year under review, hence the previous year figures are not comparable. F. Figures for the previous period have been regrouped wherever necessary.

Place : Chennai-600 008
Date : 28.05.2012

(By Order of the Board)

For The K.C.P. Limited
V.L. Indira Dutt
Joint Managing Director