

**THE KCP LIMITED**  
Registered Office: 'RAMAKRISHNA BUILDINGS'  
No 2, Dr. P. V. Cherian Crescent, Chennai - 600 008  
CIN : L65991TN1941PLC001128  
STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2016

(Rupees in lakhs)

Sl No	PARTICULARS	3MONTHS ENDED		YEAR ENDED	
		30.06.2016	31.03.2016	30.06.2015	31.03.2016
		Unaudited	Audited	Unaudited	Audited
1	INCOME FROM OPERATIONS	20797	21783	23134	84700
	LESS-EXCISE DUTY	2920	3101	2824	11220
	(a) NET SALES/ INCOME FROM OPERATIONS	17877	18682	20310	73480
	(b) OTHER OPERATING INCOME	362	372	415	1499
	TOTAL INCOME FROM OPERATIONS	18239	19054	20725	74979
2	EXPENSES				
	(a) COST OF RAW MATERIAL CONSUMED	6379	5921	4618	20762
	(b) PURCHASES OF STOCK IN TRADE				
	(c) CHANGES IN INVENTORIES OF FINISHED GOODS, WORK IN PROGRESS AND STOCK IN TRADE	-1562	607	293	554
	(d) STORES AND SPARES CONSUMED	1113	957	1004	3868
	(e) EMPLOYEES BENEFIT EXPENSE	1733	1626	1611	6631
	(f) DEPRECIATION AND AMORTISATION EXPENSE	1178	1004	890	3912
	(g) POWER & FUEL	3526	3302	3263	11907
	(h) FREIGHT OUTWARD	2364	2353	2635	9867
	(i) OTHER EXPENDITURE	1647	1488	1797	6735
	TOTAL EXPENSES	16377	17257	16111	64225
3	PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST AND EXCEPTIONAL ITEMS (1-2)	1862	1797	4614	10754
4	OTHER INCOME	177	173	22	383
5	PROFIT FROM ORDINARY ACTIVITIES BEFORE FINANCE COSTS AND EXCEPTIONAL ITEMS (3+4)	2039	1969	4636	11137
6	FINANCE COSTS	1174	1057	1218	4541
7	PROFIT FROM ORDINARY ACTIVITIES AFTER FINANCE COSTS AND BEFORE EXCEPTIONAL ITEMS (5-6)	866	913	3418	6596
8	EXCEPTIONAL ITEMS	0	0	0	0
9	PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES BEFORE TAX (7-8)	866	913	3418	6596
10	TAX EXPENSE-ADD/(LESS):	293	1033	0	2256
11	NET PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES AFTER TAX (9-10)	572	-120	3418	4341
12	EXTRAORDINARY ITEM (NET OF TAX EXPENSE Rs.)	248	55	0	55
13	NET PROFIT(+)/LOSS(-) FOR THE PERIOD (11-12)	324	-175	3418	4286
14	SHARE OF PROFIT / (LOSS) OF ASSOCIATES				
15	MINORITY - SHARE OF INTEREST PROFIT				
16	NET PROFIT(+)/LOSS(-) AFTER TAXES, MINORITY INTEREST AND SHARE OF PROFIT/(LOSS) OF ASSOCIATE				
17	PAID - UP EQUITY SHARE CAPITAL (FACE VALUE OF SHARE: Rs. 1/- EACH)	1289	1289	1289	1289
18	RESERVES EXCLUDING REVALUATION RESERVES AS PER BALANCE SHEET OF PREVIOUS ACCOUNTING YEAR				34592
19	EARNINGS PER SHARE (EPS)				
	(a) Basic and diluted EPS before Extraordinary items (not annualised) - Rs.	0.44	-0.09	2.65	3.37
	(b) Basic and diluted EPS after Extraordinary items (not annualised) - Rs.	0.25	-0.14	2.65	3.32

**Notes :**

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 8th August 2016.
- Statutory Auditors have carried out a Limited Review of the above results.
- Pending finalisation of Insurance Claim on account of Chennai floods, an expenditure of Rs.375.51 lacs (net of tax of Rs.248.28 lacs) has been accounted as Extra-ordinary Expenses.
- Figures for the previous period have been regrouped wherever necessary.

(BY ORDER OF THE BOARD)

Place: Chennai - 600 008

Date : 08.08.2016



For THE KCP LIMITED

V.L. Indira Dutt  
Joint Managing Director

THE KCP LIMITED

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

		(Rs in Lakhs)			
Sl No	PARTICULARS	3 MONTHS ENDED			YEAR ENDED
		30.06.2016	31.03.2016	30.06.2015	31.03.2016
1	<b>Segment Revenue (Net Sale / Income from each segment)</b>				
a	Engineering	1345	1246	2783	7096
b	Cement	19351	20218	20242	76590
c	Power	1758	2135	1811	7885
d	Hotel	132	0	0	0
e	Others	237	72	91	331
	<b>Total</b>	<b>22824</b>	<b>23671</b>	<b>24927</b>	<b>91902</b>
	Less: Inter segmental Revenue	1665	1545	1378	5702
	Excise Duty	2920	3101	2824	11220
	<b>Net Sales / Income from Operations</b>	<b>18239</b>	<b>19054</b>	<b>20725</b>	<b>74979</b>
2	<b>Segment Results</b>				
	(Profit (+) / Loss (-) before tax and Interest from each segment)				
a	Engineering (*)	(612)	(694)	155	(1028)
b	Cement	2315	2487	4118	11051
c	Power	345	295	376	1245
d	Hotel	(330)	(38)	0	(38)
e	Others	(56)	(26)	(0)	(45)
	<b>Total</b>	<b>1662</b>	<b>2025</b>	<b>4649</b>	<b>11185</b>
	Less: Interest	1174	1057	1218	4541
	Other unallocable expenditure(-) net of unallocable Income(+)	2	(140)	(13)	(131)
	<b>Total Profit Before Tax</b>	<b>490</b>	<b>828</b>	<b>3418</b>	<b>6512</b>
3	<b>Segment Assets</b>				
a	Engineering	12210	11992	10950	11992
b	Cement	50533	50308	52486	50308
c	Power	15245	16543	17712	16543
d	Hotel	11950	11957	9086	11957
e	Unallocated	12902	14226	14941	14226
	<b>Total</b>	<b>102839</b>	<b>105025</b>	<b>105175</b>	<b>105025</b>
4	<b>Segment Liabilities</b>				
a	Engineering	5452	4410	3976	4410
b	Cement	24333	25873	27140	25873
c	Power	6634	7205	8334	7205
d	Hotel	5708	6010	5956	6010
e	Unallocated	21645	22783	20484	22783
	<b>Total</b>	<b>63772</b>	<b>66282</b>	<b>65890</b>	<b>66282</b>

(\*) includes extra-ordinary expenses of Rs.376 lakhs (preceeding quarter : Rs.85 lakhs)

