



THE KCP LIMITED

Registered Office : "Ramakrishna Buildings"
No. 2, Dr. P.V. Cherian Crescent, Egmore, Chennai - 600 008

UNAUDITED FINANCIAL RESULTS FOR THE THIRD QUARTER ENDED 31.12.2009

(Rs.in Lakhs)

Sl.No.	Particulars	For the Quarter Ended		For the Nine Months Ended		For the Year Ended (Audited)
		31.12.2009	31.12.2008	31.12.2009	31.12.2008	31.03.2009
1	GROSS SALES / INCOME FROM OPERATIONS	8726	9082	28233	26995	40046
	LESS: EXCISE DUTY	819	1189	2851	3968	5132
	(a) NET SALES/ INCOME FROM OPERATIONS	7907	7893	25382	23027	34914
	(b) OTHER OPERATING INCOME	33	-19	36	315	480
	TOTAL	7940	7874	25418	23342	35394
2	EXPENDITURE					
	(a) INCREASE (+)/ DECREASE(+)/IN STOCK IN TRADE AND WORK IN PROGRESS	-748	-355	-2190	-2191	-505
	(b) CONSUMPTION OF RAW MATERIAL	2207	1373	6315	4844	6308
	(c) EMPLOYEES COST	807	666	2415	1993	2990
	(d) POWER & FUEL	1371	1775	4553	5543	7017
	(e) FREIGHT OUTWARD	187	98	423	421	685
	(f) DEPRECIATION	276	240	782	680	914
	(g) OTHER EXPENDITURE	2392	1767	6249	5610	8247
	(h) TOTAL	6492	5564	18547	16900	25656
3	PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST AND EXCEPTIONAL ITEMS (1-2)	1448	2310	6871	6442	9738
4	OTHER INCOME	106	281	516	1078	1263
5	PROFIT BEFORE INTEREST AND EXCEPTIONAL ITEMS (3+4)	1555	2591	7388	7520	11001
6	INTEREST	275	183	637	510	671
7	PROFIT AFTER INTEREST BUT BEFORE EXCEPTIONAL ITEMS (5-6)	1280	2408	6751	7010	10330
8	EXCEPTIONAL ITEMS	-	251	-	251	546
9	PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES BEFORE TAX (7+8)	1280	2157	6751	6759	9784
10	TAX EXPENSE	497	674	2300	2258	3193
11	NET PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES AFTER TAX (9-10)	783	1483	4451	4501	6591
12	EXTRAORDINARY ITEM (NET OF TAX EXPENSE Rs.)					
13	NET PROFIT(+)/LOSS(-) FOR THE PERIOD (11-12)	783	1483	4451	4501	6591
14	PAID - UP EQUITY SHARE CAPITAL (FACE VALUE OF SHARE: Rs. 10/- EACH)	1289	1289	1289	1289	1289
15	RESERVES EXCLUDING REVALUATION RESERVES AS PER BALANCE SHEET OF PREVIOUS ACCOUNTING YEAR	-	-	-	-	22347
16	EARNINGS PER SHARE (EPS)					
	(a) Basic and diluted EPS before Extraordinary items (not annualised) - Rs.	5.94	11.51	34.40	34.92	51.12
	(b) Basic and diluted EPS after Extraordinary items (not annualised) - Rs.	5.94	11.51	34.40	34.92	51.12
17	PUBLIC SHAREHOLDING					
	NUMBER OF SHARES	6927992	6928292	6927992	6928292	6928292
	PERCENTAGE OF SHAREHOLDING	53.74%	53.74%	53.74%	53.74%	53.74%
18	PROMOTORS AND PROMOTOR GROUP SHAREHOLDING					
	a) Pledged/Encumbered					
	- Number of shares	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of the promotor and promotor group)					
	- Percentage of shares (as a % of the total share capital of the Company)					
	b) Non -encumbered					
	- Number of shares	5964124	5963824	5964124	5963824	5963824
	- Percentage of shares (as a % of the total shareholding of the promotor and promotor group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the Company)	46.26%	46.26%	46.26%	46.26%	46.26%

Notes : (1) The above results were approved by the Board of Directors at its Meeting held on 28th January 2010. The Statutory Auditors of the Company have carried out a limited review of the above financial statements. (2) The Board of Directors declared Third Interim Dividend of Rs.2.50 per share (25% on paid up equity share capital of the company) and the same will be paid to the shareholders whose names appear in the Register of Members as on 5th February 2010. (3) Status of investor grievances for the quarter ended 31.12.2009 : No. of complaints received and disposed during the quarter - Nil. No. of complaints lying unresolved at the beginning and at the end of the quarter - Nil. (4) The Company has issued and allotted 200,00,000, 12% Redeemable, Cumulative, Non-convertible preference shares of Rs.10/- each to M/s. Tata Capital Limited, Mumbai-400001 on 09/12/2009 at par and on preferential and private placement basis. Earning per share (EPS) is computed considering preference dividend. (5) Figures have been re-grouped wherever necessary.

Place : Chennai-600 008
Date : 28.01.2010

(By Order of the Board)

For The KCP Limited
V.L. Indira Dutt
Joint Managing Director

SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs.in Lakhs)

Sl.No.	Particulars	For the Quarter Ended		For the Nine Months Ended		For the Year Ended (Audited)
		31.12.2009	31.12.2008	31.12.2009	31.12.2008	31.03.2009
1	Segment Revenue (Net Sale / Income from each segment)					
	a Engineering	2835	3030	8813	8409	14626
	b Cement	5589	6009	19029	18253	24963
	c Power	503	458	1154	1051	1629
	d Biotech	57	43	391	333	421
	Total	8984	9540	29387	28046	41639
	Less: Inter segmental Revenue	258	458	1154	1051	1593
	Excise Duty	819	1189	2851	3968	5132
	Net Sales / Income from Operations	7907	7893	25382	23027	34914
2	Segment Results (Profit +) / Loss (-) before tax and Interest from each segment					
	a Engineering	896	1339	3238	3473	5580
	b Cement	298	1053	3899	3458	4446
	c Power	296	185	322	294	682
	d Biotech	-34	-249	5	-187	
	e Others	-	-	-	-	-493
	Total	1456	2328	7464	7038	10215
	Less: Interest	275	183	637	510	671
	Other unallocable expenditure (-) net of unallocable Income (+)	99	12	-76	231	240
	Total Profit Before Tax	1280	2157	6751	6759	9784
3	Capital Employed					
	a Engineering	10876	10255	10876	10255	12724
	b Cement*	22295	7159	22295	7159	6527
	c Power	5197	5434	5197	5434	5439
	d Biotech	809	1282	809	1282	
	e Others	7749	5328	7749	5328	6123
	Total	46926	29458	46926	29458	30813

*Includes Rs.15,792 Lakhs being the assets under construction at company's new cement project.

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