



THE K.C.P. LIMITED

Registered Office: 'RAMAKRISHNA BUILDINGS',
No 2, Dr. P.V. Cherian Crescent, Egmore, Chennai - 600 008

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2013

(Rs. in Lakhs)

Sl. No.	Particulars	3 Months Ended			Year Ended
		30.06.2013 Unaudited	31.03.2013 Audited	30.06.2012 Unaudited	31.03.2013 Audited
1	INCOME FROM OPERATIONS	19600	22970	21164	81626
	Less: Excise Duty	2890	3355	2973	11730
	(a) NET SALES/INCOME FROM OPERATIONS	16710	19615	18191	69896
	(b) OTHER OPERATING INCOME	36	6	46	74
	TOTAL INCOME FROM OPERATIONS	16746	19621	18237	69970
2	EXPENSES				
	(a) COST OF RAW MATERIAL CONSUMED	3654	4847	3603	15208
	(b) PURCHASES OF STOCK IN TRADE				
	(c) CHANGES IN INVENTORIES OF FINISHED GOODS, WORK IN PROGRESS AND STOCK IN TRADE	279	-286	693	-51
	(d) STORES AND SPARES CONSUMED	1289	1458	1245	5070
	(e) EMPLOYEES BENEFIT EXPENSE	1390	1535	1284	5125
	(f) DEPRECIATION AND AMORTISATION EXPENSES	801	828	755	3198
	(g) POWER & FUEL	4942	5956	4884	20894
	(h) FREIGHT OUTWARD	3314	4025	2915	13407
	(i) OTHER EXPENDITURE	1580	2012	1349	6238
	TOTAL EXPENSES	17249	20375	16728	69089
3	PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST AND EXCEPTIONAL ITEMS (1-2)	-	-	-	-
4	OTHER INCOME	488	3810	2394	7764
5	PROFIT FROM ORDINARY ACTIVITIES BEFORE FINANCE COSTS AND EXCEPTIONAL ITEMS (3+4)	-15	3056	3903	8645
6	FINANCE COSTS	1069	928	946	3812
7	PROFIT FROM ORDINARY ACTIVITIES AFTER FINANCE COSTS AND EXCEPTIONAL ITEMS (5-6)	-1084	2128	2957	4833
8	EXCEPTIONAL ITEMS		-494		-494
9	PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES BEFORE TAX (7+8)	-1084	1634	2957	4339
10	TAX EXPENSE	368	606	598	1294
11	NET PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES AFTER TAX (9-10)	-716	1028	2359	3045
12	EXTRAORDINARY ITEM (NET OF TAX EXPENSE Rs.)				
13	NET PROFIT(+)/LOSS(-) FOR THE PERIOD (11-12)	-716	1028	2359	3045
14	PAID - UP EQUITY SHARE CAPITAL (FACE VALUE OF SHARE: Rs. 1/- EACH)	1289	1289	1289	1289
15	RESERVES EXCLUDING REVALUATION RESERVES AS PER BALANCE SHEET OF PREVIOUS ACCOUNTING YEAR				34458
16	EARNINGS PER SHARE (EPS)				
	(a) Basic and diluted EPS before Extraordinary items (not annualised) - Rs.	-0.60	0.76	1.78	2.16
	(b) Basic and diluted EPS after Extraordinary items (not annualised) - Rs.	-0.60	0.76	1.78	2.16
17	PUBLIC SHAREHOLDING				
	NUMBER OF SHARES	68457082	68482082	68759857	68482082
	PERCENTAGE OF SHAREHOLDING	53.10%	53.12%	53.33%	53.12%
18	PROMOTERS AND PROMOTER GROUP SHAREHOLDING				
	a) Pledged/Encumbered				
	-Number of shares	Nil	Nil	Nil	Nil
	-Percentage of shares (as a % of the total shareholding of the promoter and promoter group)				
	-Percentage of shares (as a % of the total share capital of the Company)				
	b) Non-encumbered				
	-Number of shares	60464078	60439078	60161303	60439078
	-Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
	-Percentage of shares (as a % of the total share capital of the Company)	46.90%	46.88%	46.67%	46.88%

- Notes :** 1. The above results were reviewed by the Audit committee and taken on record by the Board at its meeting held on 08.08.2013.
2. The Statutory Auditors of the company have carried out a limited review of the above financial statements.
3. Other income includes an amount of Rs.302 Lakhs being the eligible amount of reimbursement of Sales Tax, for the quarter under review from the Commissionerate of Industries Commerce & Export Promotion, Government of Andhra Pradesh.
4. Power and fuel is net of Rs.396 lacs being the eligible power subsidy, for the quarter under review to be received from the Commissionerate of Industries Commerce & Export Promotion, Government of Andhra Pradesh.
5. Figures for the previous period have been regrouped wherever necessary.

Status of investor grievances for the Quarter ended 30.06.2013

Sl. No.	Particulars	Pending as on 01.04.2013	Received during the quarter	Redressed during the quarter	Pending as on 30.06.2013
1.	No. of Complaints from Investors	Nil	Nil	Nil	Nil

(BY ORDER OF THE BOARD)

For THE K.C.P. LIMITED

V.L. Indira Dutt

Joint Managing Director

Place : Chennai - 600 008

Date : 08.08.2013

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs. in Lakhs)

Sl. No.	Particulars	3 Months Ended			Year Ended
		30.06.2013	31.03.2013	30.06.2012	31.03.2013
1	Segment Revenue (Net Sale / Income from each segment)				
	a. Engineering	1651	3201	3692	10796
	b. Cement	17860	19890	17499	70846
	c. Power	283	374	349	1317
	d. Others	82	108	34	213
	Total	19876	23573	21574	83172
	Less: Inter segmental Revenue	276	603	410	1546
	Excise Duty	2890	3355	2973	11730
	Net Sales / Income from Operations	16710	19615	18191	69896
2	Segment Results (Profit (+) / Loss (-) before tax and Interest from each segment)				
	a. Engineering	14	682	783	2756
	b. Cement	-100	85	824	1027
	c. Power	114	-194	69	-117
	d. Others	-47	-51	-10	-112
	Total	-19	522	1666	3554
	Less: Interest	1069	928	946	3812
	Other unallocable expenditure (-) net of unallocable Income (+)	4	2040	-2237	4597
	Total Profit Before Tax	-1084	1634	2957	4339
3	Capital Employed				
	a. Engineering	13640	12230	13166	12230
	b. Cement	36438	40313	45001	40313
	c. Power	8552	6913	4309	6913
	d. Others*	7872	5864	2606	5864
	Total	66502	65320	65082	65320

*Includes Rs 3718 Lakhs being the assets under construction at the company's Hotel Project