



THE K.C.P. LIMITED

CIN: L65991TN1941PLC001128

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STATEMENT OF CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2015

(Rs.in Lakhs)

Sl. No.	Particulars	Three Months ended			Year ended		Consolidated Year Ended	
		31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014	31.03.2015	31.03.2014
		Audited	Unaudited	Audited	Audited	Audited	Audited	Audited
1	INCOME FROM OPERATIONS LESS: EXCISE DUTY (a) NET SALES / INCOME FROM OPERATIONS (b) OTHER OPERATING INCOME TOTAL INCOME FROM OPERATIONS	18713 2393 16320 351 16671	17274 2186 15088 276 15364	18242 2460 15782 589 16371	68353 8946 59407 1314 60721	72192 10038 62154 1581 63735	126405 9007 117398 1314 118711	114356 10112 104244 65 104309
2	EXPENSES (a) COST OF RAW MATERIAL CONSUMED (b) PURCHASES OF STOCK IN TRADE (c) CHANGES IN INVENTORIES OF FINISHED GOODS, WORK IN PROGRESS AND STOCK IN TRADE (d) STORES AND SPARES CONSUMED (e) EMPLOYEES BENEFIT EXPENSE (f) DEPRECIATION AND AMORTISATION EXPENSE (g) POWER & FUEL (h) FREIGHT OUTWARD (i) OTHER EXPENDITURE TOTAL EXPENSES	4115 - -198 777 1280 983 2965 2432 1902 14256	2955 - 694 946 1319 714 3302 2267 1267 13864	3479 - 703 961 1261 961 4375 2181 1155 15076	13677 - -1323 3864 5258 3431 14380 8822 6393 54502	13265 - 1444 4933 5250 3409 16514 10814 5462 61091	50293 - 4384 5033 7131 4821 14464 10785 9951 106862	48010 - -5725 6620 6960 4713 16595 12292 8614 98079
3	PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST AND EXCEPTIONAL ITEMS (1-2)	2415	1500	1295	6219	2644	11849	6230
4	OTHER INCOME	947	70	863	1245	1949	1543	3823
5	PROFIT FROM ORDINARY ACTIVITIES BEFORE FINANCE COSTS AND EXCEPTIONAL ITEMS (3+4)	3362	1570	2158	7464	4593	13392	10053
6	FINANCE COSTS	1354	1177	1134	4886	4473	5147	4631
7	PROFIT FROM ORDINARY ACTIVITIES AFTER FINANCE COSTS AND BEFORE EXCEPTIONAL ITEMS (5-6)	2008	393	1024	2578	120	8245	5422
8	EXCEPTIONAL ITEMS	0	133	0	133	-	133	0
9	PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES BEFORE TAX (7-8)	2008	260	1024	2445	120	8112	5422
10	TAX EXPENSE: Add/(Less) :	663	152	300	804	7	1313	429
11	NET PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES AFTER TAX (9-10)	1345	108	724	1641	127	6799	4993
12	EXTRAORDINARY ITEM (NET OF TAX EXPENSE Rs.)	-	7	-	55	-	55	-
13	NET PROFIT(+)/LOSS(-) FOR THE PERIOD (11-12)	1345	101	724	1586	127	6744	4993
14	MINORITY - SHARE OF INTEREST PROFIT	-	-	-	-	-	1709	1544
15	NET PROFIT(+)/LOSS(-) AFTER TAXES, MINORITY INTEREST	B	-	-	-	-	5035	3449
16	PAID - UP EQUITY SHARE CAPITAL (FACE VALUE OF SHARE: Rs. 1/- EACH)	1289	1289	1289	1289	1289	1289	1289
17	RESERVES EXCLUDING REVALUATION RESERVES AS PER BALANCE SHEET OF PREVIOUS ACCOUNTING YEAR	-	-	-	34250	34458	53110	49687
18	EARNINGS PER SHARE (EPS) (a) Basic and diluted EPS before Extraordinary items (not annualised) - Rs. (b) Basic and diluted EPS after Extraordinary items (not annualised) - Rs.	1.04 1.04	0.07 0.06	0.52 0.52	1.21 1.17	-0.04 -0.04	5.21 5.17	2.51 2.51
19	PUBLIC SHAREHOLDING NUMBER OF SHARES PERCENTAGE OF SHAREHOLDING	67894336 52.66%	67894336 52.66%	67881236 52.65%	67894336 52.66%	67881236 52.65%	67894336 52.66%	67881236 52.65%
20	PROMOTERS AND PROMOTER GROUP SHAREHOLDING a) Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of the promoter and promoter group) - Percentage of shares (as a % of the total share capital of the Company) b) Non-encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of the promoter and promoter group) - Percentage of shares (as a % of the total share capital of the Company)	Nil Nil 100.00% 47.34%	Nil Nil 100.00% 47.34%	Nil Nil 100.00% 47.35%	Nil Nil 100.00% 47.34%	Nil Nil 100.00% 47.35%	Nil Nil 100.00% 47.34%	Nil Nil 100.00% 47.35%

Notes : (1) The above results have been reviewed by the audit committee and approved by the Board of Directors at its meeting held on 18th May 2015. (2) The Board has recommended dividend of Rs.0.75 per Share (75%) on Equity share of Rs.1/- each for the year 2014-15, subject to the approval of the shareholders at the ensuing Annual General Meeting of the company. (3) Depreciation calculated as per Schedule II of Companies Act 2013, on Assets whose useful life has been completed, amounting to Rs.243 Lakhs, taken to Retained earnings till quarter ended 31st December 2014, has now been charged to Profit and Loss Account. (4) Figures for the previous period have been regrouped wherever necessary.

Status of Investor complaints:

Particulars	Pending as on 01.01.2015	Received during the quarter	Redressed during the quarter	Pending as on 31.03.2015
No. of Complaints from Investors	Nil	Nil	Nil	Nil

Place : Chennai-600 008
Date : 18.05.2015

(By Order of the Board)

For The K.C.P. Limited
V.L. Indira Dutt
Joint Managing Director

SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs.in Lakhs)

Sl. No.	Particulars	Three Months Ended			Year Ended		The KCP Ltd. Group	
		Consolidated Year ended						
		31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014	31.03.2015	31.03.2014
1	Segment Revenue (Net Sale / Income from each segment)							
	a Engineering	329	2490	1937	5051	8717	9297	13744
	b Cement	17959	14759	15572	62790	63650	62790	63650
	c Power	1671	452	622	3328	1992	3329	1992
	d Sugar	-	-	-	-	-	53985	37138
	e Others	0	0	0	0	85	0	85
	Total	19959	17701	18131	71169	74444	129401	116609
	Less: Inter segmental Revenue	1246	427	818	2816	2188	2997	2188
	Excise Duty	2393	2186	2460	8946	10038	9007	10112
	Net Sales / Income from Operations	16320	15088	14854	59407	62219	117398	104309
2	Segment Results (Profit (+) / Loss (-) before tax and Interest from each segment)							
	a Engineering	-1335	19	-121	(1684)	-140	(1540)	206
	b Cement	4013	1060	212	7174	2070	7174	2070
	c Power	297	352	494	1413	1227	1413	1227
	d Sugar	-	-	-	-	-	5776	5114
	e Others	0	0	-29	0	-127	0	-127
	Total	2975	1431	556	6903	3030	12823	8490
	Less: Interest Other unallocable expenditure / Income (+/-)	1354 -387	1177 -6	1134 -1602	4886 -346	4473 -1563	5145 -347	4631 -1563
	Total Profit Before Tax	2008	248	1024	2363	120	8025	5422
3	Capital Employed							
	a Engineering	6509	7569	9370	6509	9370	7122	10007
	b Cement	45579	40776	43604	45579	43604	45579	43604
	c Power	15807	15479	13069	15807	13069	15807	13069
	d Sugar	0	0	-	0	-	26208	21565
	e Others*	8750	9920	6809	8750	6809	8750	4398
	Total	76645	73744	72852	76645	72852	103466	92643

*Includes Rs.8155 Lakhs being assets under construction at the company's Hotel project.

STATEMENT OF ASSETS AND LIABILITIES

(Rs.in Lakhs)

PARTICULARS	Stand Alone		Consolidation		PARTICULARS	Stand Alone		Consolidation	
	AS AT 31.03.2015	AS AT 31.03.2014	AS AT 31.03.2015	AS AT 31.03.2014		AS AT 31.03.2015	AS AT 31.03.2014	AS AT 31.03.2015	AS AT 31.03.2014
	A EQUITY AND LIABILITIES						B Assets		
Shareholder Funds					1 Non Current Assets				
Share Capital	1,289	2,089	1,289	2,089	Fixed Assets	59,190	51,389	63,545	56,952
Reserves and Surplus	34,592	34,250	53,103	49,687	Intangible Assets	47	24	51	24
Money Received against share warrants	-	-	-	-	Capital Work in progress	10,249	15,039	12,141	17,526
	35,881	36,339	54,392	51,776	Non current Investments	2,891	2,890	479	478
2 Share Application money pending allotment	-	-	-	-	Long term Loans and Advances	5,142	5,062	5,333	5,125
3 Minority interest	-	-	8,311	6,763	Trade Receivables	56	154	56	154
4 Non-Current Liabilities					Other Non Current assets	5	83	29	129
Long-term Borrowings	31,829	31,252	31,829	31,252	Total Non Current Assets	77,580	74,641	81,634	80,388
Trade Payables	157	45	157	45	2 Current Assets				
Deferred Tax Liability (Net)	6,598	5,763	6,484	5,616	Current Investments	-	-	-	-
Other Long-term liabilities	3,724	3,164	5,773	6,149	Inventories	14,791	12,353	23,056	26,689
Long-term Provisions	425	397	450	412	Trade Receivables	1,596	4,518	6,598	9,394
Total Non Current Liabilities	42,733	40,621	44,693	43,474	Cash and Bank Balances	3,281	1,960	10,110	3,170
5 Current Liabilities					Short term Loans and Advances	7,130	9,156	17,306	15,116
Short-term Borrowings	4,152	8,903	4,323	10,203	Other Current Assets	784	757	725	496
Trade Payables	4,762	5,704	6,658	8,250	Total Current Assets	27,582	28,744	57,795	54,865
Other Current Liabilities	15,726	11,496	18,113	14,282	TOTAL ASSETS	1,05,162	1,03,385	1,39,429	1,35,253
Short term Provisions	1,908	322	2,939	505					
Total Current Liabilities	26,548	26,425	32,033	33,240					
TOTAL EQUITY AND LIABILITIES	1,05,162	1,03,385	1,39,429	1,35,253					