



THE K.C.P. LIMITED

Registered Office: 'RAMAKRISHNA BUILDINGS', No. 2, Dr. P.V. Cherian Crescent, Egmore, Chennai - 600 008

CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2013

(Rs.in Lakhs)

Sl. No.	Particulars	Three Months ended			Year ended		Consolidated Year Ended	
		31.03.2013	31.12.2012	31.03.2012	31.03.2013	31.03.2012	31.03.2013	31.03.2012
		Audited	Unaudited	Audited	Audited	Audited	Audited	Audited
1	INCOME FROM OPERATIONS							
	LESS: EXCISE DUTY	3355	2695	2293	11730	8678	11864	8926
	(a) NET SALES/ INCOME FROM OPERATIONS	19616	16100	19987	69897	59915	113554	101499
	(b) OTHER OPERATING INCOME	6	25	0	74	132	74	132
	TOTAL INCOME FROM OPERATIONS	19622	16125	19987	69971	60047	113628	101631
2	EXPENSES							
	(a) COST OF RAW MATERIAL CONSUMED	4847	3659	863	15208	13136	45130	42710
	(b) PURCHASES OF STOCK IN TRADE							
	(c) CHANGES IN INVENTORIES OF FINISHED GOODS, WORK IN PROGRESS AND STOCK IN TRADE	-286	-319	1683	-51	-1112	1012	-2534
	(d) STORES AND SPARES AT COST	1458	1283	758	5070	3654	6481	5415
	(e) EMPLOYEES BENEFIT EXPENSE	1535	991	2260	5125	5259	6510	6531
	(f) DEPRECIATION AND AMORTISATION EXPENSE	828	775	786	3198	2935	4442	4104
	(g) POWER & FUEL	5956	4977	5158	20894	16158	20980	16191
	(h) FREIGHT OUTWARD	4025	3240	2419	13407	4856	14466	5452
	(i) OTHER EXPENDITURE	2012	1394	4133	6238	6818	8338	8688
	TOTAL EXPENSES	20375	16000	18060	69089	51704	107359	86557
3	PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST AND EXCEPTIONAL ITEMS (1-2)	-753	125	1927	882	8343	6269	15074
4	OTHER INCOME	6038	1055	411	7764	3929	8098	4446
5	PROFIT FROM ORDINARY ACTIVITIES BEFORE FINANCE COSTS AND EXCEPTIONAL ITEMS (3+4)	5285	1180	2338	8646	12272	14367	19520
6	FINANCE COSTS	928	1011	1025	3812	3795	3971	4154
7	PROFIT FROM ORDINARY ACTIVITIES AFTER FINANCE COSTS AND EXCEPTIONAL ITEMS (5+6)	4357	169	1313	4834	8477	10396	15366
8	EXCEPTIONAL ITEMS	-494			-494	0	-494	0
9	PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES BEFORE TAX (7+8)	3863	169	1313	4340	8477	9902	15366
10	TAX EXPENSE	606	248	460	1294	2325	1398	2615
11	NET PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES AFTER TAX (9-10)	3257	-79	853	3046	6152	8504	12751
12	EXTRAORDINARY ITEM (NET OF TAX EXPENSE Rs.)							
13	NET PROFIT(+)/LOSS(-) FOR THE PERIOD (11-12)	3257	-79	853	3046	6152	8504	12751
14	MINORITY - SHARE OF INTEREST PROFIT						1980	2146
15	NET PROFIT(+)/LOSS(-) AFTER TAXES, MINORITY INTEREST PAID - UP EQUITY SHARE CAPITAL (FACE VALUE OF SHARE: Rs. 1/- EACH)	1289	1289	1289	1289	1289	1289	1289
17	RESERVES EXCLUDING REVALUATION RESERVES AS PER BALANCE SHEET OF PREVIOUS ACCOUNTING YEAR EARNINGS PER SHARE (EPS)				33168	29542	46889	41685
18	(a) Basic and diluted EPS before Extraordinary items (not annualised) - Rs.	2.49	-0.11	0.61	2.16	4.56	4.86	8.01
	(b) Basic and diluted EPS after Extraordinary items (not annualised) - Rs.	2.49	-0.11	0.61	2.16	4.56	4.86	8.01
19	PUBLIC SHAREHOLDING							
	NUMBER OF SHARES	68482082	68492082	69062245	68482082	69062445	68482082	69062445
	PERCENTAGE OF SHAREHOLDING	53.12%	53.13%	53.57%	53.12%	53.57%	53.12%	53.57%
20	PROMOTERS AND PROMOTER GROUP SHAREHOLDING							
	a) Pledged/Encumbered							
	-Number of shares	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	-Percentage of shares (as a % of the total shareholding of the promoter and promoter group)							
	-Percentage of shares (as a % of the total share capital of the Company)							
	b) Non-encumbered							
	-Number of shares	60439078	60429078	59858915	60439078	59858915	60439078	59858915
	-Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	-Percentage of shares (as a % of the total share capital of the Company)	46.88%	46.87%	46.43%	46.88%	46.43%	46.88%	46.43%

Notes: (1) At its meeting held on 17th May 2013 the Board has recommended (a) 12% Dividend on Redeemable Cumulative Non Convertible Preference Shares of Rs.10 each for the year 2012-13. (b) Final Dividend at Re.0.50 per share (50% on paid up Equity Share Capital of the company) for the year 2012-13 making together with the interim dividends of Re.0.50 paise a total of Rs.1/- per share (100% on paid up Equity Share Capital of the company). (2) Exceptional items comprises of Fuel Surcharge Adjustment (FSA) payable by the company from 1st July 2010 to 31st March 2012 for Rs.705 lacs and Profit on sale of Fixed Asset of Rs.212 lacs. (3) Other Income includes Rs.4390 lacs received towards dividend from its subsidiary. (4) The accounts were reviewed by the audit committee and approved by the Board of Directors at its meeting held on 17th May 2013. (5) Figures for the previous period have been regrouped wherever necessary.

Status of investor grievances for the year ended 31.03.2013

Particulars	Pending as on 01.01.2013	Received during the quarter	Redressed during the quarter	Pending as on 31.03.2013
No. of Complaints from Investors	Nil	Nil	Nil	Nil

(By Order of the Board)

for The K.C.P. Limited
V.L. Indira Dutt
Joint Managing Director

Place : Chennai-600 008
Date : 17.05.2013

SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs.in Lakhs)

Sl. No.	Particulars	Three Months Ended			Year Ended		The KCP Ltd. Group	
		31.03.2013	31.12.2012	31.03.2012	31.03.2013	31.03.2012	Consolidated Year ended	
		31.03.2013	31.12.2012	31.03.2012	31.03.2013	31.03.2012	31.03.2013	31.03.2012
1	Segment Revenue (Net Sale / Income from each segment)							
	a Engineering	3207	1774	5366	10870	14401	12515	22172
	b Cement	19890	16765	16891	70846	54232	70846	54232
	c Power	374	269	427	1317	1905	1317	1905
	d Sugar						42147	34061
	e Others	108	32	27	213	245	213	245
	Total	23579	18840	22711	83246	70783	127038	112615
	Less: Inter segmental Revenue	603	20	432	1546	2058	1546	2058
	Excise Duty	3355	2695	2293	11730	8678	11864	8926
	Net Sales / Income from Operations	19622	16125	19987	69971	60048	113628	101631
2	Segment Results							
	(Profit +) / Loss (-) before tax and Interest from each segment							
	a Engineering	682	522	726	2756	3405	2112	3712
	b Cement	85	500	327	1027	5384	1027	5383
	c Power	-194	-35	75	-117	748	-117	748
	d Sugar						6367	6941
	e Others	-51	-30	-49	-112	-107	-112	-107
	Total	522	957	1079	3554	9430	9277	16677
	Less:							
	Interest	928	1011	1025	3812	3795	3971	4154
	Other unallocable expenditure(-) net of unallocable Income (+)	2040	-223	1259	4597	2843	4597	2843
	Total Profit Before Tax	1634	169	1313	4339	8478	9903	15366
3	Capital Employed							
	a Engineering	12290	11546	13353	12290	13353	12692	14236
	b Cement	37386	40694	44222	37386	44222	37386	44222
	c Power	6238	5271	4537	6238	4537	6238	4537
	d Sugar	584	4969	1161	584	1161	584	1161
	e Others	56498	62480	63273	56498	63273	75333	82237

STATEMENT OF ASSETS & LIABILITIES

PARTICULARS	Stand Alone		Consolidation		PARTICULARS	Stand Alone		Consolidation	
	AS AT 31.03.2013	AS AT 31.03.2012	AS AT 31.03.2013	AS AT 31.03.2012		AS AT 31.03.2013	AS AT 31.03.2012	AS AT 31.03.2013	AS AT 31.03.2012
	A EQUITY AND LIABILITIES						B Assets		
1 Shareholder Funds					1 Non current Assets				
Share Capital	2,789	3,289	3289	3289	Fixed Assets	60743	54374	61561	61561
Reserves and Surplus	35,207	33,168	48013	48013	Non current Investments	2890	2890	478	478
Money Received against share warrants	37,996	36,457	51302	51302	Long term Loans and Advances	3157	1418	1576	1576
2 Share Application money pending allotment					Trade Receivables	117	113	414	414
3 Minority interest			4040	4040	Other Non Current assets	45	0	0	0
4 Non-Current Liabilities					Total Non Current Assets	66,952	58795	64029	64,029
Long-term Borrowings	19,250	17,627	18,101	18,101	Current Assets				
Trade Payables	26	33	33	33	Current Investments				
Deferred Tax Liability (Net)	5,758	4,893	4,856	4,856	Inventories	11,729	14,839	23,237	23,237
Other Long-term liabilities	2,452	1,768	3,585	3,585	Trade Receivables	5,028	7,438	13,697	13,697
Long-term Provisions	364	261	274	274	Cash and Bank Balances	5,258	3,504	4,975	4,975
Total Non Current Liabilities	27,850	24,582	26,849	26,849	Short term Loans and Advances	8,782	6,433	11,201	11,201
Current Liabilities					Other Current Assets	811	334	357	357
Short-term Borrowings	11869	8244	8440	8440		31,608	32,548	53,467	53,467
Trade Payables	6095	3717	6607	6607	TOTAL ASSETS	98,560	91,343	1,17,496	1,17,496
Other Current Liabilities	13659	15153	17867	17867					
Short term Provisions	1091	3189	2391	2391					
Total Current Liabilities	32714	30304	35305	35305					
TOTAL EQUITY AND LIABILITIES	98560	91343	1,17,496	1,17,496					